

Shareholder Structure

As of the record date, May 11, 2012 the Bank had 9,535 shareholders, including 8,503 individuals and 1,032 legal entities.

Shareholders owning more than 5% of the authorized capital

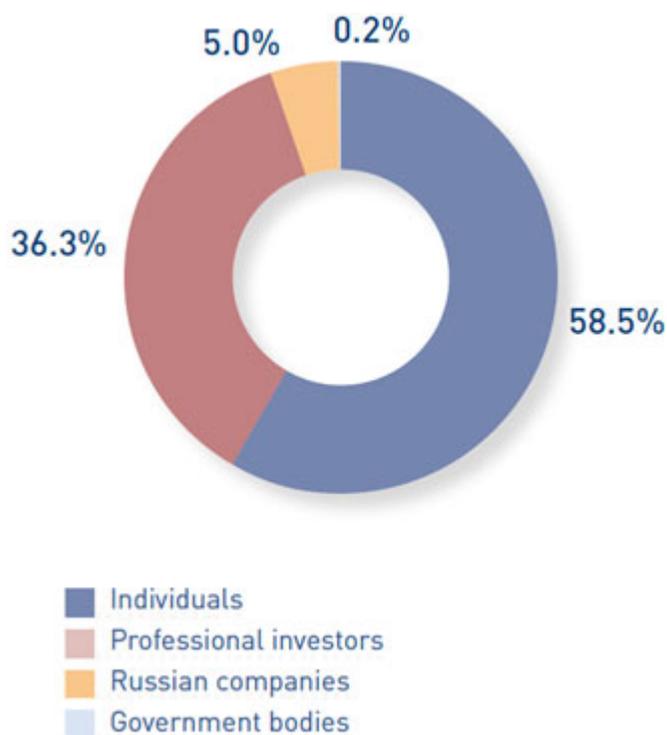
Shareholder	Share in the authorized capital, %
Dmitry Orlov	30.70
Otar Margania	18.65
JPM International Consumer Holding Inc.	9.37

Bank Vozrozhdenie authorized capital totals RUB 250,431,990 and consists of 23,748,694 ordinary shares (94.8% of the authorized capital) and 1,294,505 preferred shares with a fixed dividend rate, each with par value of RUB 10 (5.2% of the authorized capital).

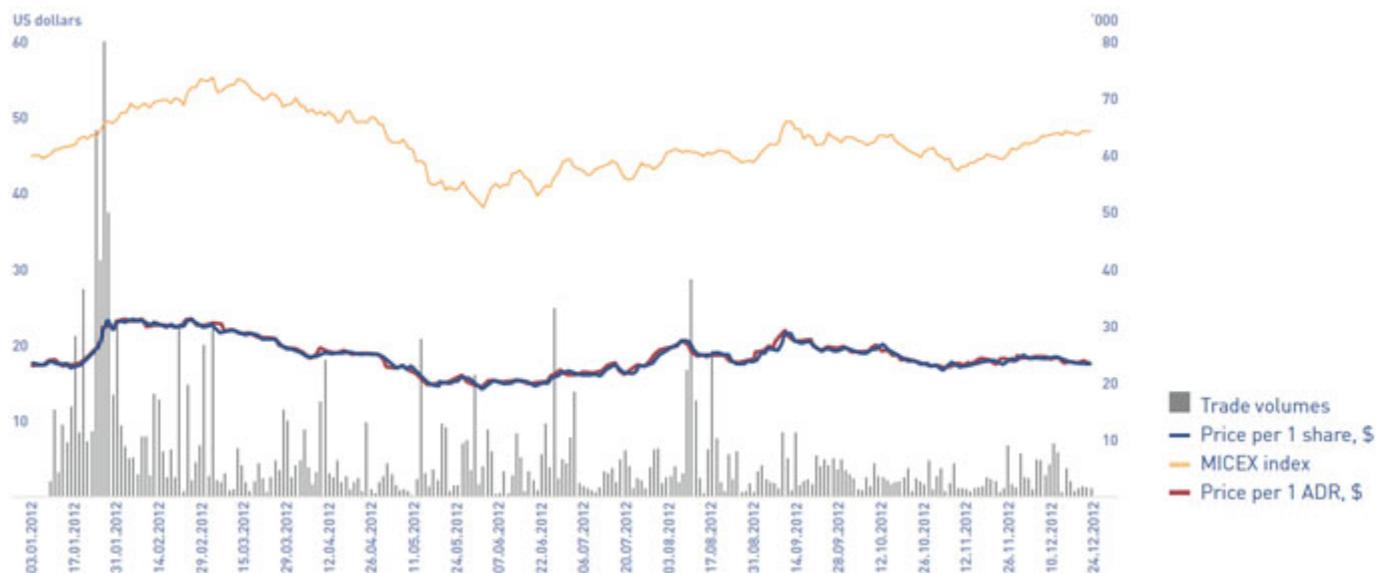
The Bank has a right to issue another 8,000,000 authorized shares.

Bank Vozrozhdenie ordinary and preferred shares are traded on MICEX (tickers: VZRZ and VZRZP). The ordinary shares have been included in the A2 list of the exchange since 2007.

Shareholder structure as of the record date (May 11, 2012)



Bank Vozrozhdenie share price (US\$) and trading volumes (number of shares)



As of May 11, 2012, 436,312 ordinary shares of the Bank (1.84% of those issued) were traded on German stock exchanges in the form of Level 1 ADRs. One ordinary share equals to one ADR.

At the close of the last trading day of 2012, the ordinary shares were priced at RUB 539.44 each, giving the Bank a market capitalization of RUB 12.8 billion.

In 2012, members of the Bank's management bodies did not carry out any transactions with the Bank's ordinary shares.