Minerals in the World Economy

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The year 1979 was a period of increased activity for the world's mineral industry, distinctly in contrast with 1978 when estimated world crude mineral output value declined slightly and most phases of the industry's activity were somewhat curtailed. In 1979, most major mineral commodities recorded significant gains in output, with a substantial number achieving new record highs; details on trade levels for 1979 were not available, but increases over those of 1978 were expected on the basis of partial data. Consumption of most commodities edged higher; in some cases the higher demand levels were met largely through draw-downs of stocks accumulated in recent years, while in other cases notable output increases were required to meet demand.

Actually, 1978 was not a bad year for all elements of the mineral industry if changes in output levels of the various commodities are considered as a measure of performance. There were far more individual commodities registering production increases between 1977 and 1978 than registered declines, but some of those reported as declining were relatively major commodities (bauxite, aluminum, copper and zinc were notable). Moreover, the upturn in productive activity in 1978 was not matched by increases in profits. However, 1979 was unquestionably a year of renewed expansion efforts, although some commodity areas, most notably the steel industry component, were still experiencing difficulties.

During 1978-79, a number of political events—some international in scope, some confined largely to single nations—had significant influence upon world mineral supplies, and other such events had the potential of having significant impact on the world's mineral industry.

Most notable of these was the continuing crisis situation in Iran. In early 1978, industrial activity there was somewhat impaired by civil disorders directed at the regime of Shah Muhammad Riza Pahlavi. Later in 1978 major strikes and riots occurred, and as 1979 began, the Shah departed the nation, leaving the Government in the hands of Prime Minister Baktiar. Among efforts to appease the rebellious factions, that Government officially prohibited oil exports to Israel and the Republic of South Africa, although this was more symbolic than practical because total oil exports had fallen to a trickle as domestic disorders so reduced output that it was barely more than adequate to meet internal demand. It should be noted that curtailment of oil output in early 1979 was probably matched by curtailments in production of virtually all other mineral products, although reporting on such activities has been very sparse and of questionable value since the deposal of the Shah. There was evidence of some resumption of activities in the early spring of 1979 as the Baktiar regime was replaced by the provisional government of Mehdi Bazargan, the group installed by Ruhollah Khomeni, but restoration of normal economic activity was impossible owing to civil disorders that continued to plague the nation, most significantly those in oil-rich Khuzistan Province and neighboring Kurdistan, both along the Iran-Iraq border, where Arabic ethnic minorities complained of oppression by the Khomeni regime and where problems flared into open fighting with the revolutionary militia.

The November seizure of the U.S. Embassy led to a new round of problems for Iran's mineral industry—termination of shipments of oil industry equipment from the

United States, the freezing of all Iranian assets in the United States, and further displays of unrest in Iran itself, where through yearend the provisional government often was unable to establish policy awaiting decisions from Khomeni. Although reporting of general mineral industry activities has been very sparse, it is believed that almost all elements of Iran's mineral industry suffered substantially during this period.

Of less significance to the world, but with rather ominous overtones, was the U.S.S.R.'s massive military intervention in the internal civil strife in Afghanistan, in late December 1979. The nation's small developed mineral industry has little significance to the rest of the world except for modest natural gas exports to the U.S.S.R.; the landlocked country's undeveloped mineral potential, somewhat more promising than that thus far developed, seemed more of a prize. Perhaps more significant, however, was the Soviet presence in this nation. on the eastern border of troubled Iran, and near the strategic Persian Gulf Strait of Hormuz, through which must move a very large part of the oil exports from Iran, Iraq, Bahrain, Kuwait, Saudi Arabia, Qatar, and the United Arab Emirates.

Elsewhere, civil strife and international economic sanctions adversely affected mineral industry output in Southern Rhodesia during 1978-79. In this country, briefly styled "Zimbabwe-Rhodesia" and slated to become simply "Zimbabwe" in 1980, the establishment of a black majority government led to a cease-fire between government troops and rebels in late 1979, to a lifting of economic sanctions, and to publication for the first time in 16 years of detailed production statistics on the output of all major mineral commodities. These data, at least for the most recent 4 years, appear in the Southern Rhodesia chapter of this volume.

In Zaire, civil strife, intensified by rebels operating from adjacent Angola, sharply curtailed copper-cobalt mining and processing activities in the Shaba (formerly Katanga) copper belt area in May 1978, and although these problems temporarily curtailed mining activities in the area and drove cobalt prices to record highs (a 350% increase between January 1978 and February 1979), industry activities seem to have settled to a more normal level by yearend 1979.

In northern Africa, the rich phosphate potential of the Western Sahara area, formally annexed by Morocco and Mauritania in 1976, remained inoperative due to insur-

gent activities, backed according to Moroccan authorities by Algerian interests. On August 5, 1979, Mauritania renounced its claim to any portion of Western Sahara, in favor of the guerilla organization, leaving Morocco to continue the struggle on its own. This dispute represented only a part of Mauritania's mineral industry setbacks: The recession-status of the world steel industry curtailed exports of iron ore, Mauritania's foremost mineral product, and the country's single substantial copper mine closed in 1978.

Slightly to the south, Liberia's Government was under considerable pressure as a result of economic conditions which involved, among other elements, the depressed world iron ore market (one of Liberia's major exports) and increased petroleum prices (one of the nation's major imports).

The nations of Eastern Europe seemed to be experiencing difficulties in meeting performance goals set under the various development plans so popular in that area. Details of these shortfalls are provided in individual country chapters in this volume.

In Southeast Asia, Vietnam, just showing signs of recovery from over 20 years of warfare of one kind or another, suffered severely from the Chinese invasion of late 1978 and early 1979, and several elements of that country's mineral industry were substantially affected. In neighboring Laos and Cambodia, little progress in mineral industry development was discerned, and internal political strife continued.

In mainland China, continued improvement of relations with the west led to increased flow of information on mineral industry development and activities, and to growing efforts directed toward a "transfusion" of technology. The most prominent mineral-related commodities traded between the United States and mainland China in 1979 (following the establishment of diplomatic ties) were petroleum machinery (the United States to China) and tin (China to the United States).

In the Western Hemisphere, Mexico registered substantial economic growth based on its blooming oil industry; this growth was significantly influenced by the unstable conditions of the Near East.

In Bolivia, a successful coup by the military against the recently installed Guevara Government led to general strikes that included the nation's tin mines in late 1979, curtailing that country's mining output for the last 2 months of the year.

In Chile, mineral industry activity was strengthened as general economic conditions showed improvements; the runaway inflation rate seemed to be being curbed and new government appointments were made to the posts of economics minister and minister of mining, these jobs being filled by individuals known to be strong supporters of free enterprize and denationalization. It remained to be seen, however, what effects if any, this might have on the nation's huge copper industry.

PRODUCTION

The estimated value of world crude mineral production in 1979 was \$201,300 million in terms of constant 1973 dollars, nearly 5.2% above the 1978 level of \$191,400 million and 4.2% above the revised 1977 level of \$193,100 million. The value increase was somewhat higher than the actual quantitative increase, however, because of generally higher unit prices in the more recent years. The following tabulation summarizes approximate data on value of world mineral production for selected years:

$\begin{array}{cccccccccccccccccccccccccccccccccccc$		Billion constant	1973 dollars
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	Year	major crude mineral	crude mineral
$\begin{array}{cccccccccccccccccccccccccccccccccccc$		46.2	52.6
$\begin{array}{cccccccccccccccccccccccccccccccccccc$		60.3	69.3
$\begin{array}{cccccccccccccccccccccccccccccccccccc$			93.0
$\begin{array}{cccccccccccccccccccccccccccccccccccc$			
1976	1914	r _{152.3}	
1977^7		164.5	184.2
1978 179 7 201.		172.4	193.1
		170.9	191.4
	1978	179.7	201.3

rRevised.

World Mineral Production.

The foregoing data belittle the role of the mineral industry in the world economy, however, by representing only an approximation of the value of crude production from mines, quarries, and wells, rather than the enhanced value that results from beneficiation, smelting, refining, and other equivalent downstream processing. Moreover, these data do not reflect value added due to transporting mineral materials from production areas to consuming areas. If the value added through processing-smelting of metals, refining of oil, and manufacture of basic materials such as cement and fertilizers-were included, a 1979 figure on the order of \$480,000 million could be regarded as a conservative estimate of the value of output of primary mineral-processing plants. An additional, unestimated increment should also be added for the value of secondary metals produced. It should be stressed that crude and processed mineral commodities constitute not only the overwhelming dominant share of the total raw material base for all manufacturing endeavors, but also represent a significant requirement for the agricultural industries because of that industry's need for fertilizers of mineral origin as well as the overwhelmingly dominant source of energy for industry throughout the world and for individual energy requirements in all developed countries and a number of developing countries as well.

PRODUCTION INDEX PATTERNS

The following tabulation summarizes the growth in world mineral industry output as reflected by the United Nations' indexes (1975=100) for extractive mineral industry components:

^{&#}x27;Revised.

'The list of commodities included appears in table 5 of the 1974 edition of this chapter; one commodity covered in 195068 (beryl) is excluded from the 1973-77 figures, but the overall impact of this omission is regarded as insignificant.

'Data for all years except 1974-77 are as reported in Annales des Mines, December 1975, p. 13; data for 1974-77 are extrapolated from the 1973 Annales des Mines figures on the basis of the United Nations index of extractive industry production in the United Nations Monthly Bulletin of Statistics, August 1979, p. xiv.

'Data extrapolated from those values for 53 commodities to compensate for commodities not included in the source of that data. For details on the basis of extrapolation, see relevant text in the 1974 edition of this chapter under "Value of World Mineral Production."

Year	Coal	Crude petroleum and natural gas	Metals	Total
1973. 1974. 1975. 1976. 1976. 1977. 1978.	97.3 96.6 100.0 101.5 102.6 101.9 106.6	106.9 108.4 100.0 110.0 116.2 115.4 122.0	104.6 105.6 100.0 102.4 103.7 101.8 103.8	104.5 105.9 100.0 108.0 113.2 112.2 118.0

Source: United Nations. Monthly Bulletin of Statistics, August 1979, v. 33, No. 8, New York, 1979, p. xiv.

Comparison between the world extractive industry indexes in the foregoing tabulation and the indexes for processing sectors of the mineral industry presented in the following tabulation demonstrate the substantially higher levels of growth in production value for downstream products:

	Index	numbers (1975=10	00)
Year	Nonmetal- lic mineral products	Chemicals, petroleum, coal, and rubber products	Base metals
1973 1974 1975 1976 1977 1978	100.3 102.8 100.0 107.7 112.6 118.5 123.1	102.4 105.8 100.0 111.6 121.4 125.7 133.6	107.8 110.8 100.0 107.9 109.2 114.7 120.2

Source: United Nations. Monthly Bulletin of Statistics, August 1980, v. 33, No. 8, New York, 1980, p. xv.

For details on differences in mineral industry index pattern growth for various world areas, see the source publication for the foregoing tabulations.

QUANTITATIVE COMMODITY OUTPUT

Total world production of 95 distinct mineral commodities and/or specific forms of

mineral commodities is given in table 1 for 1976-79. Of these commodities, 80 registered gains and 15 recorded declines in 1979 relative to 1978 output levels, compared with 70 reporting gains and 25 recording declines between 1977 and 1978, and 73 reporting gains and 22 recording declines between 1976 and 1977. Of the 48 metals commodities listed, 33 were produced in greater quantities in 1979 than in 1978; of the 36 nonmetals commodities recorded, 30 were produced at higher levels in 1979 than in 1978; and among the 11 fuels listed, all but 2 were produced in greater quantities in 1979 than in 1978. Probably the most notable decline in output in 1979 was that recorded for gold, this in the face of the upward spiraling price for that commodity.

No viable means exists to sum up the overall production performance of the nonfuel mineral industry except on a value basis, and for these commodities, exactitudes on value are not available for detailed review. Among the fuel commodities, however, a pattern of overall growth can be demonstrated by United Nations' data in which all fuels are reduced to a common energy equivalent basis. The following tabulation summarizes world energy output for 1973-79 (1979 data estimated):

	Million metric tons of standard coal equivalent				
Year	Coal	Crude petroleum and natural gas liquids	Natural gas	Hydro and nuclear electricity	Total
1973 1974 1975 1976 1977 1978	2,426 2,457 2,577 2,650 2,763 2,784	4,247 4,261 4,054 4,381 4,569 4,557	1,539 1,560 1,568 1,633 1,671 1,735	186 209 224 232 250 257	8,39 8,48 ¹ 8,42 8,89 ¹ 9,25 ¹ 9,33

¹Data do not add to totals shown because of independent rounding.

Total output of energy in all forms in 1979 was estimated to be nearly 2.8% above the 1978 level, which in turn was only 0.8% above that of 1977. As a result of the rapidly escalating cost of petroleum and the less-

than-sure availability of oil supplies from the Near East, coal production registered a more substantial increase between 1978-79 than did the other fuels.

TRADE

In 1978, the aggregrate value of total world trade in mineral commodities reached an estimated \$392,500 million, a very modest increase (only 1.7%) above the previous record high set in 1977. Comparable data for 1979 were not available in time for inclusion in this chapter; available informa-

tion clearly suggested a significant increase, but was far too sparse to provide a basis for a reasonable estimate of the percentage growth. The following tabulation summarizes the growth pattern in mineral commodity trade for 1973-78, as well as the role of that trade in total commodity trade:

Year	Estimated value of all mineral commodities traded (millions)	Change from previous year (percent)	Mineral commodities share of all commodities traded (percent)
1973	\$151,800	46.3	26.5
1974	^r 325,100	^r 114.2	38.8
1975	^r 312,800	r _{3.8}	35.8
1976	^r 353,700	^r 13.1	35.7
1977	r 385,900	r _{9.0}	34.4
1978	392,500	1.7	30.4

Revised.

Clearly, 1978 marked a pronounced change in the growth of value of mineral commodity trade, in all likelihood as the result of both a lower rate of increase in unit prices for fuel (the factor that was overwhelmingly dominant in the growth rates for both 1973 and 1974 and an actual reduction in the quantities of fuels moved. The rather pronounced decline in the share of total trade accounted for by minerals was, to an extent the result of the increasing value of nonmineral commodities, which in turn was related to minerals in that it reflected the high cost of energy in production of other manufactures.

Table 2, which served as the basis for the

estimates of total mineral commodity trade appearing in the foregoing tabulation, provides reported data on the value of trade in major mineral commodity groups and total commodity trade for 1974-78. Table 3 shows the percentage share of major mineral commodity groups in the total trade of these commodities for 1974-78, and table 4 provides individual growth (or decline) rates for each of the major mineral commodity groups for the same years.

Major mineral commodity trade by region (such as tables 8-10 in the 1976 edition) may be obtained for 1974-78 directly from the United Nations' Monthly Bulletin of Statistics for May 1980.

CONSUMPTION

NONFUEL MINERAL COMMODITIES

There was an upturn in the use of most major nonfuel mineral commodities during 1978-79. In the case of some commodities, this growth in use was met by drawdowns of stocks held by both producers and consumers, with little reflection at demand increases in production; but for other commodities there were corresponding increases in output.

MINERAL FUEL COMMODITIES

Data published by the United Nations show a 2.5% increase in total world energy consumption between 1977 and 1978, a somewhat lower growth than the 3.2% increase between 1976 and 1977, and substantially below the 6.0% growth between 1975 and 1976, but well ahead of the 0.4% increase reported between 1974 and 1975. At the time of preparation of this chapter, data

for 1979 was not yet available, but a level about equal to the 2.5% 1977-78 increase is suggested, with solid fuels showing the most appreciable gain. The following tabulation summarizes world total energy consumption by source for 1973-78:

	Million metric tons of standard coal equivalen				
Year	Solid fuels	Liquid fuels	Natural gas	Hydro and nuclear electricity	Total
1973	2,452 2,489 2,516 2,646 2,744 2.803	3,578 3,535 3,524 3,770 3,896 3,959	1,517 1,545 1,545 1,633 1,651 1,737	187 209 224 231 250 256	7,734 ¹ 7,779 ¹ 7,808 8,280 8,541 8,755

¹Data do not add to totals shown because of independent rounding.

Source: United Nations World Energy Supplies 1973-78. Statistical Papers, Series J, No. 22, New York, 1979.

From this tabulation, it is evident that between 1977 and 1978, growth in natural gas (up 5.2%) was the most substantial component of the overall energy consumption growth, reflecting efforts of producing nations to utilize a great proportion of their gross production of this commodity, reducing flaring, venting to the atmosphere, and

reinjection to reservoirs to the maximum extent possible. Use of all other energy forms grew also, but at rates lower than that of total energy use. As a result, natural gas accounted for 19.84% of total energy consumed, only a fractionally lower share than its recorded high (19.86%) set in 1974.

INVESTMENT

Data published by the U.S. Department of Commerce relating to U.S. foreign investment in mineral industry activities show continued growth in petroleum related activities during 1976-79 inclusive, but with a sharply higher increase in 1979 than in foregoing years; in contrast, investment in mining, which advanced only marginally in 1976-77, turned downward in 1978, and then showed a considerable upturn in 1979. However, these growths, measured in terms of current dollars, would be substantially less significant if they were to be deflated to adjust for the inflation rate.

Unfortunately, reasonably comprehen-

sive data on worldwide mineral industry activity are not available for 1979, and for 1978 only a few geographic and commodity areas are available. Table 5, showing Organization for Economic Cooperation and Development (OECD) data on steel industry investment shows the 1978 downturn reflected also in U.S. foreign mining investment data, which, together with that for petroleum, both for 1978-79, are presented in table 6. The data for 1978 presented in table 5 have not been totaled owing to the absence of figures for Japan which accounted for over one-third of the 1977 total for OECD countries.

TRANSPORTATION

MARINE TRANSPORT

Tankers, bulk carriers, and freighters are the three classes of vessels engaged in transporting mineral commodities. The number, gross tonnage, and deadweight tonnage of these vessels, as reported by the U.S. Maritime Administration for 1974-78 are given in table 7. Although there is a modest difference in reporting categories between 1974 and 1975-78, this difference (inclusion of refrigerated vessels among freighters rather than among other vessels

in the latter period) is of little overall significance. It should be noted that vessels in each of the three categories are not wholly devoted to mineral commodity transport. Tankers, although largely engaged in moving crude oil and refinery products, also transport some liquid chemicals, wine, molasses, and whale oil. Bulk carriers move agricultural products as well as crude minerals and mineral fertilizers, while freighters, because of their great variety, can be wholly devoted to hauling mineral products

or wholly to moving nonmineral goods, as well as carrying mixed mineral and nonmineral cargos.

Table 8 gives information on total loadings and unloadings of vessels, divided between tanker-type cargo and dry cargo, for the years 1974-78. While it is recognized that these figures on loadings and unloadings include goods other than minerals, they nevertheless serve as a reasonable measure of mineral commodity shipments. because the preponderance of total weight of all goods moved is accounted for by minerals. Some measure of the significance of mineral commodity movement to total commodity movement is apparent in data for the world's two major canals, the Panama and the Suez, and it should be noted that figures for these waterways are skewed in favor of nonmineral commodities by both waterways' inability to handle large supertankers and bulk cargo vessels engaged in ore trade. Although exact recent figures are not available, it appears likely that minerals and mineral products account for three quarters or more of total cargo carried in any 1 year on a weight basis.

Tables 9 and 10 provide a geographic breakdown of loadings and unloadings of dry cargo and tanker cargo, respectively, for 1976-78 on a tonnage basis. Again recognizing that both tables include mineral and nonmineral goods, but also recognizing the dominance of mineral materials from the viewpoint of tonnage, these tables give some idea of the relative importance of various world areas as origins and destinations for mineral materials.

Bulk Carriers.—In 1978, the world's bulk carrier fleet decreased by 281 vessels, compared with an increase of 362 vessels in 1977. This represented a 5.7% decline growth in 1978 on the basis of the number of vessels, but in terms of gross tonnage there was a 0.5% increase and in terms of deadweight tonnage there was a 1% increase demonstrating the continued gradual shift toward larger vessels. In 1978, the average bulk carrier grossed 22,423 tons and had a deadweight tonnage of 38,795 compared with 1977 figures of 21,034 and 36,219 tons, respectively. The following tabulation shows the distribution of the world bulk carrier fleet by country of registry in 1978:

Country	Number of vessels	Deadweight tonnage (thousand tons)
Liberia	932	43,109
Greece	784	23,161
Japan	517	21,992
Norway	267	16,519
United Kingdom	252	12,227
Panama	309	7.604
Italy	151	7,503
India	104	4,382
Germany, Federal Republic of	63	5,573
Sweden	54	3,277
U.S.S.R	150	2,895
France	52	2,762
Singapore	77	2,629
Poland	79	2,274
China, mainland	67	2,105
Brazil	33	2,041
Spain	63	2,035
Other	697	20,348
Total	4,651	180,436

Freighters.—In 1978, the world's freighter fleet increased by 1,965 vessels, a 16.1% increase. In terms of gross tonnage, there was only a 7.7%, increase and in terms of deadweight tonnage the increase was only 7.4%; thus average vessel size decreased for the first time in several years. The average freighter in 1978 had a gross weight of 6,202

tons (6,686 tons in 1977) and a deadweight tonnage of 8,341 tons (9,022 tons in 1977), a substantial decrease when the number of vessels involved is considered. The following tabulation shows the distribution of the world's freighter fleet by country of registry in 1978:

Country	Number of vessels	Deadweight tonnage (thousand tons)
Greece	1,484	13,993
Panama	1,572	12,057
U.S.S.R	1.801	10,858
United States	481	6,874
Japan	782	6,783
Liberia	610	6,655
United Kingdom	589	6,185
Germany, Federal Republic of	443	4,202
China, mainland	405	4,127
Singapore	428	3,749
India	220	2,583
Norway	271	2,532
Cyprus	427	2,511
Netherlands	348	2,398
Other	4,280	32,446
Total	14,141	117,953

It is noteworthy that Panama displaced the U.S.S.R. as the second ranked nation in terms of deadweight tonnage; this followed the U.S.S.R.'s loss of first place to Greece in 1977.

Tankers.—In 1978, the world's tanker fleet was 100 vessels smaller than in 1977, a decrease of 1.9%. The gross tonnage for vessels of this class declined by 1.6% and the deadweight tonnage by 1.5%. The declining number of tonnages of tankers reflected the reduced growth rates in world petroleum movement and supply. The upward trend in the average size of tankers however continued, with the average tanker in 1978 grossing 34,849 tons (34,766 tons in 1977) and having a deadweight tonnage of 65,885 tons (65,625 tons in 1977). The following tabulation distributes the world's tanker fleet by country of registry in 1978:

Country	Number of vessels	Deadweight tonnage (thousand tons)
Liberia	883	104,303
Japan	473	31,129
Norway	315	30,738
United Kingdom	357	27,927
Greece	364	19,689
France	128	14,754
United States	302	13,924
Panama	251	12,617
Italy	226	9,487
Spain	131	9,340
U.S.S.R	471	7,321
Germany, Federal Republic of	81	6,497
Sweden	76	6,294
Denmark	74	5,631
	112	5,538
Singapore Netherlands	63	4,293
Other	926	35,298
Total	5,233	344,780

OCEAN FREIGHT RATES

Following a general (although not universal) downturn in ocean freight rates between 1976 and 1977, the worldwide inflationary spiral accentuated by everincreasing fuel costs had the inevitable effect of increasing shipping costs, and thus freight rates increased for both tanker cargos and dry cargos, virtually without any exception, throughout 1978-79. By yearend 1979, most of the various rates listed by the United Nations in their Monthly Bulletin of Statistics (tables published in January, March, June, and September issues) had reached levels that were nearly double to more than double the 1977 level, and in a few cases were about three times the 1977 rate

PANAMA AND SUEZ CANALS

The Panama Canal reported overall increases in activity during both 1978-79 (fiscal years ending September 30 of each year),

both in terms of the number of vessels transiting the canal and in terms of the amount of cargo moved—both mineral commodities and other commodities as shown in the following tabulation:

	Fiscal year ¹		
	1977	1978	1979
Number of transits: Commercial ocean traffic Other traffic	11,896 1,191	12,677 1,131	12,935 1,427
Total	13,087	13,808	14,362
Cargo moved: Commercial ocean traffic: Mineral commodities thousand metric tons Other commodities do	^r 66,195 ^r 58,758	83,614 61,191	90,082 66,503
Subtotaldo Other trafficdo	124,953 219	144,805 304	156,585 370
do	125,172	145,109	156,955

Revised.

At the end of fiscal year 1979 (September 30), the legal status of the canal area altered markedly, as the Panama Canal Zone ceased to exist, after 65 years of operation of the canal.

In fiscal year 1979, mineral commodities accounted for 57.5% of all commercial ocean traffic through the Panama Canal, a

slightly smaller share than the 57.7% of fiscal year 1978, but greater than the 53.0% share accounted for by minerals in fiscal year 1977.

The following tabulation distributes mineral commodity trade through the canal during 1977-79 by major group:

⁻Year ending September 30 of that stated.

	Thou	sand metric to	ons
Commodity group	1977	1978	1979
		· · · · · · · · · · · · · · · · · · ·	
Metals:			
Ores and concentrates: Bauxite	1.194	1.414	1,184
Chromite	132	134	160
Copper	514	696	508
Iron	2.837	1,600	1.16
Lead	254	117	144
Manganese	396	314	48
Tin	68	63	5
Zinc	628	685	739
Other and unspecified	1,140	1,383	1,52
	7,163	6,406	5,962
Ingots and semimanufactures:	116	100	280
Aluminum	802	838	89
Copper Iron and steel ^{1 2}	10.296	11.478	10,76
			10,706
Lead	106	147	14
<u>Tin¹</u>	161	160 157	98
Zinc	138 217	244	234
Other			
Total	11,836	13,124	12,53
Nonmetals:			
Borax	476	465	46
Cement	389	369	309
Clays, fire and china	322	266	42
Fertilizers	7,278	8,059	9,35
Salt	851	853	93
Sulfur	$^{1,260}_{402}$	1,277 398	1,48 79
Other			
Total	10,978	11,687	13,75
Mineral fuels:			
Carbon black	12	84	15
Coal and coke	13,128	11,093	14,11
Petroleum:	10.500	00.046	90.45
Crude	12,799	32,843	30,47
Refined	10,279	8,377	13,09
Total	36,218	52,397	57,83
Grand total	66,195	83,614	90,08

¹Tinplate is included under tin in source publication.

In terms of the major mineral commodity groups, fuels were dominant in each year, 1977-79, increasing their share of the total tonnage from 54.7% in 1977 to 64.2% in 1979, as crude oil supply patterns were altered. Metals ranked second, with steel semimanufactures as the dominant single commodity element; among the nonmetallics, fertilizer materials were overwhelmingly dominant.

For greater detail on mineral movements through the Panama Canal, see the Panama Canal Company Annual Report series.

More recent detailed data on Suez Canal operations than that included in the 1977 edition of this chapter have not become

available since its preparation, but general reports clearly show that there was an increase in the volume of cargo moved through the canal in 1978-79, although details on the role of mineral commodities in this trade are not available. Efforts to make possible the handling of larger vessels continued.

PIPELINES

Limitations of time and space preclude a detailed appraisal of worldwide progress on pipelines; major projects in individual countries are reported within the individual country chapters.

Includes a category identified simply as "scrap" in source publication, which may include scrap other than iron and steel scrap.

PRICES

Comprehensive data on world prices for crude minerals and mineral products are not available; tables 11, 12 and 13 summarize nonferrous metal prices in the United States, the United Kingdom and Canada respectively, for 1976 to 1979 inclusive, with monthly data provided in each case for 1978 and 1979. For these 2 years, the general trend for each of the major metals listed was upward; there were minor fluctuations on a monthly basis which can be noted from the tables, but except for the U.S. copperzinc prices for 1978 and the Canadian zinc price for 1978, all 1978 annual average prices topped 1977 annual averages, and without exception, 1979 annual averages topped those of 1978 in all three markets.

Probably the most noteworthy price trends not demonstrated in tabular form for 1978-79 were the continued growth in fuel prices, particularly for crude oil and its products, with the obvious impact on the prices of all goods whose production requires significant expenditures for energy materials. However, rivaling these in importance was the sharp upturn in the price of gold beginning in the last few months of 1979. (A similar, although somewhat more steady, increase in silver prices is reflected in tables 11-13.) This upturn in gold, far more the result of speculative buying than any upturn based either on normal supplydemand imbalance or increasing cost of mining-processing, continued at a frantic rate at yearend 1979, with the price topping \$600 per troy ounce, and although destined ultimately for a sharp decline, that point was not reached within 1979.

STATISTICAL SUMMARY OF WORLD PRODUCTION AND TRADE OF MAJOR MINERAL COMMODITIES

The final 24 tables of this chapter (tables 14-37) extend the statistical series on production that was started in the 1963 edition of the International Area Reports volume of the Minerals Yearbook and was subsequently updated and expanded in the 1965 and 1967-77 editions. They are primarily a supplement to other statistical data within this chapter but also serve as a summary of international production data for major mineral commodities covered in greater detail on a commodity basis in volume I of the 1976 Minerals Yearbook and on a country basis in the balance of volume III.

In this edition, the data presented in these tables in most instances correspond both with the data in the individual commodity world production tables appearing in volume I and in the individual country chapters of volume III. The few differences that exist are the result of the receipt of revised data for inclusion in a country chapter subsequent to the completion of the commodity chapter. The most notable example is the inclusion in these tables and in the commodity chapter of actual reported figures for Southern Rhodesia (Zimbabwe-Rhodesia), where official reports of actual output for the past 15 years became available at midyear 1980.

One of the commodities covered is reported on a different basis than in foregoing

editions; nitrogen, previously reported on the basis of the nitrogen content of nitrogen fertilizers produced, is reported in this edition in terms of the nitrogen content of ammonia production. This is regarded as an improvement over the previous reporting practice in two respects. First, it represents a more complete coverage of the commodity than was the case previously, for it covers not only that nitrogen used in fertilizer production, but also that used in the manufacture of nonfertilizer nitrogen-containing chemicals (leaving only nitrogen gas not included, which is not within the scope of the Bureau's responsibilities). Second, the new series reflects the production of the nitrogen at the first measurable stage of its production, whereas the former reporting practice measured in some cases a downstream product produced in part from imported ammonia.

Regretfully, the series of data on world trade in major mineral commodities that has appeared in most previous editions of this chapter (tables 57-69 in the 1976 edition) could not be included for a second year owing to scheduling problems. Hopefully, these tables will be resumed in the 1980 edition.

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Table 1.—World production of major mineral commodities¹

Commodity and unit of measure	1976	1977	1978 ^p	1979 ^e
METALS				
Aluminum:	=0.000			
Bauxite, gross weight thousand metric tons	78,988 26,758	83,989 29,460	82,609 29,552	88,394 30,526
Alumina, gross weightdo Unalloyed ingot metaldo Antimony, mine output, metal content	12,529	13,676	13,437	14,507
Antimony, mine output, metal content metric tons	68,498	65,971	65,737	71,538
Arsenic, white ³ 4do	34,227	32,301	32,549	32,830
Arsenic, white ^{3 4} do Beryl concentrate, gross weight ^{3 4} do Bismuth ³ do	2,316	2,499	2,806	2,77
Bismuth ³ dodo	3,986	4,475	4,423	4,26
Cadmium metal, smelterdodo Chromite, gross weight thousand metric tons	16,773 8,536	17,935 9,228	16,765 9,025	18,26 9,58
Cobalt:			- 1	
Mine output, metal content metric tons	21,402 18,771	21,800 19,146	25,229 22,575	28,69 26,22
Metal, refineddodo Columbium-tantalum concentrates ^{4 5} do	23,080	21,618	23,560	25,10
Copper:	,	,		,
Mine output, metal content thousand metric tons	7,451	7,661	7,557	7,60
Metal:	1,401	1,001	1,001	1,00
Smelter:		T 405		
Primary ⁶ do Secondary ⁷ do	7,251 518	7,497 532	7,435 489	7,53 50
Refined:	310	002	407	50
Primary ⁶ dodo Secondary ⁷ do	7,066	7,337	7,431	7,51
Secondary ⁷ dodo	1,173	1,200	1,276	1,36
Gold, mine output, metal content thousand troy ounces	39,021	38,923	39,063	38,88
ron and steel:			·	•
Iron ore, gross weight thousand metric tons	882,945	840,847	854,508	909,62
Metal: Pig irondodo	509,286	505,743	527,800	528,35
Ferroalloysdodo	12,223	11,824	11,965	13,08
Steel, crudedodo Lead:	663,309	670,471	710,648	738,40
Mine output, metal contentdo	3,303	3,406	3,445	3,51
Metal, smelter:				
Primary ⁶ do Secondary ⁷ do	3,370 1,673	3,295 1,945	3,469 1,872	3,53 1,93
Magnesium metal, smelter, primary ⁸	1,010	1,945	1,873	1,50
metric tons	244,749	251,255	282,273	301,81
Manganese ore, gross weight thousand metric tons	24,652	22,825	22,382	24,41
Mercury, mine output, metal content	24,002	22,020	22,002	24,41
76-pound flasks	243,274	199,539	183,597	188,50
Molybdenum, mine output, metal content metric tons	88,679	95,126	100,225	101,79
Monazite concentrate (source of rare-earth metals	00,010	00,120	100,220	101,10
and thorium)dodo	12,070	15,791	21,573	23,63
Nickel: Mine output, metal content				
thousand metric tons	800	821	664	70
Metal, smelterdodo	771	728	622	64
Platinum-group metals, mine output thousand troy ounces	5,978	6,310	6,332	6,66
thousand troy ounces Selenium metal, smelter ^{4 5} metric tons	1,125	1,371	1,428	1,55
Silver, mine output, metal content	916 909	940 019	994 657	244.45
thousand troy ounces [ellurium metal, smelter ^{4 5} metric tons	316,303 101	340,213 133	334,657 157	344,45 16
l'in:				
Mine output, metal contentdo	228,364	235,909	251,183	256,00
Metal, smelter do do Citanium concentrates, gross weight:	233,622	232,378	244,945	261,63
Ilmenite ^{4 9} thousand metric tons Rutile ^{3 4} do Titaniferous slag do	3,165	3,315	3,504	3,49
Rutile ^{3 4} dodo	' 121	363	322	38
Tungsten, mine output, metal content	818	694	941	. 77
metric tons	41,270	42,675	45,459	45,10
Uranium oxide, mine output, U ₃ O ₈ content ^{4 5}	99 400	00 505	40,473	40.04
Vanadium, mine output, metal content do	28,400 28,334	33,565 30,152	40,473 31,864	42,04 37,61
Zine:	=0,001	33,232	,	0.,02
Mine output, metal content	E C00	£ 00¢	E 070	5.00
thousand metric tons Metal, smelter:	5,690	5,906	5,878	5,99
Primary ⁶ dodo	5,370	5,527	5,614	5,99
Secondary ⁷ do Zirconium concentrate ^{3 4 5} do	242	224	207	23
	448	432	446	54
NONMETALS				_
Asbestosdo	5,085 5,247	5,221 5,821	5,154	5,28
Baritedo Boron mineralsdodo	5,247 2,341	5,821 2,748	6,815 3,075	6,97 2,61
Bromine ⁴ do	298	289	324	34
Cement, hydraulicdodo	745,144	798,812	846,197	885,09
See footnotes at end of table.				

Table 1.—World production of major mineral commodities1 —Continued

Commodity and unit of measure	1976	1977	1978 ^p	1979 ^e
NONMETALS —Continued				
Clays:4				
Bentonite ⁵ thousand metric tons	5,012	5,269	5,864	5,940
Fuller's earth ⁵	1,727	1,638	1,695	1,728
Fuller's earth ⁵ do Kaolindo Corundum, natural metric tons	16,281 8,566	18,002 9,865	19,342 9.818	20,045 9,892
Corundum, natural metric tons	8,000	9,800	9,010	9,892
Diamond:4				
Gem thousand carats	9,675	10,358	10,417	10,657
Gem thousand carats_ Industrial do	29,021	28,724	28,536	29,041
Totaldo	38,696	39,082	38,953	39,698
Distomite ⁴ thousand matrix tons	1,725	1,758	1,789	1,764
Diatomite ⁴ thousand metric tons Feldspar ⁴ do	2.806	2,938	3,088	3,098
Fluorspar	4,440	4,653	4,797	4,877
Graphite ³ metric tons	458,389	505,383	534,670	523,776
Graphite ³ metric tons_ Gypsum thousand metric tons_	65,946	70,809	76,156	75,814
Iodine metric tons	10,064	10,636	10,679	11,189
Timo4 thannand matric tame	89,800	91,408	92,603	94,914
Magnesite ³ dodo	9,021	9,673	9,695	10,063
Mica4dodo	214	226	246	243
Magnesite ³	56,891	62,156	66,060	70,491
Perlitedodo	1,271	1,361	1,399	1,420
	107,514	116,568	125,064	126,829
Potash, marketable, K2O equivalent do	24,386	25,801	26,000	26,345
Pumice ^{4 5} dodo	15,229	15,713	17,775	17,675
Potash, marketable, K ₂ O equivalentdo Pumice ^{4 5} do Saltdo Sodium compounds, n.e.s ⁴	160,097	158,382	157,900	165,743
Sodium compounds, n.e.s.:4				
Sodium carbonate do	25,035	27,226	28,383	28,531
Sodium sulfatedo Strontium minerals ^{4 5} metric tons	4,450	4,219	4,152	4,274
Strontium minerals metric tons	68,797	91,837	85,608	78,500
Sulfur, elemental basis:				
Florental ¹¹ thousand matric tone	17.086	16,449	17.124	17.913
From purite do	9,426	9,413	9,469	9,862
Elemental ¹¹ thousand metric tons From pyritedo Byproduct ¹² do	24,376	26,231	26.806	27,059
Dyproduct	22,010	20,201	20,000	
Totaldo	50.888	52,093	53,399	54,834
Talc, soapstone, pyrophyllitedo	5,242	5,625	5,833	6,287
Vermiculite ^{4 5} metric tons	523,149	523,974	559,020	554,059
MINERAL FUELS AND RELATED MATERIALS				
Carbon black ^{4 5} thousand metric tons	3,666	3,727	4,021	4,141
	3,666	3,727	4,021	4,141
Coal:				
Coal: Anthracite million metric tons	190	211	217	223
Coal: Anthracite million metric tons	190 2,309	211 2,400	217 2,445	223 2,613
Coal:	190	211	217	223
Coal: Anthracite million metric tons Bituminous coal do Lignite do Total do	190 2,309	211 2,400	217 2,445	223 2,613
Coal: Anthracite million metric tons Bituminous coal do Lignite do Total do	190 2,309 889 3,388	211 2,400 912 3,523	217 2,445 919 3,581	223 2,613 941 3,777
Coal: Anthracitemillion metric tons Bituminous coaldo Lignitedo Totaldo Coke: 13 Metallurgical thousand metric tons	190 2,309 889 3,388 378,106	211 2,400 912 3,523 369,329	217 2,445 919 3,581 365,555	223 2,613 941 3,777 376,788
Coal: Anthracite million metric tons Bituminous coal do Lignite do Total do Coke: 13 Metallurgical thousand metric tons Other do	190 2,309 889 3,388 378,106 19,015	211 2,400 912 3,523 369,329 18,624	217 2,445 919 3,581 365,555 13,983	223 2,613 941 3,777 376,788 13,863
Coal: Anthracite million metric tons Bituminous coal do Lignite do Total do Coke: ¹³ Metallurgical thousand metric tons Other do Gas, natural, marketed billion cubic feet	190 2,309 889 3,388 378,106	211 2,400 912 3,523 369,329	217 2,445 919 3,581 365,555	223 2,613 941 3,777 376,788
Coal: Anthracite	3,388 378,106 19,015 48,236 1,043	211 2,400 912 3,523 369,329 18,624 49,948 1,082	217 2,445 919 3,581 365,555 13,983 51,789 1,080	223 2,613 941 3,777 376,788 13,863 53,209
Coal: Anthracitemillion metric tons Bituminous coaldo Lignitedo Total Coke: 13 Metallurgical thousand metric tons Otherdo Gas, natural, marketed billion cubic feet Natural gas liquids 4 million 42-gallon barrels Peat thousand metric tons Petroleum:	2,309 2,309 889 3,388 378,106 19,015 48,236	211 2,400 912 3,523 369,329 18,624 49,948 1,082 66,305	217 2,445 919 3,581 365,555 13,983 51,789	223 2,613 941 3,777 376,788 13,863 53,209 1,177 66,633
Coal: Anthracite million metric tons Bituminous coal do Lignite do Total do Coke: 13 Metallurgical thousand metric tons Other do Gas, natural, marketed billion cubic feet_ Natural gas liquids million 42-gallon barrels_ Peat thousand metric tons	3,388 378,106 19,015 48,236 1,043	211 2,400 912 3,523 369,329 18,624 49,948 1,082	217 2,445 919 3,581 365,555 13,983 51,789 1,080	223 2,613 941 3,777 376,788 13,863 53,209 1,177

^eEstimate.

Incorporates numerous revisions from world production tables and country production tables appearing in volumes I and III, respectively, of the Minerals Yearbook, as well as from the table corresponding to this table in previous editions of this chapter.

²Includes bauxite equivalent of nepheline syenite and alunite produced in the U.S.S.R. (the only producer on record of such materials as a source of aluminum).

³Excludes data for the United States (withheld to avoid disclosing company proprietary data).

⁴Excludes data for China (no adequate basis for estimation available).

⁵Excludes data for the U.S.S.R. (no adequate basis for estimation available).

^{*}Excludes data for the U.S.S.R. (no adequate basis for estimation available).

*Includes all metal clearly identified as primary as well as all metal that cannot be subdivided clearly between primary and secondary (see footnote 7).

*Includes only that metal that is clearly identified as secondary. Some countries do not distinguish between primary and secondary and for some of these, no basis is available for estimating the breakdown of total production. For such countries, the total has been included under primary (see footnote 6).

Excludes data for the United States (withheld to avoid disclosing company proprietary data), which in previous years accounted for approximately 50% of the world total.

⁹Includes leucoxene. ¹⁰Data are for years ending June 30 of that stated.

¹¹Comprises sulfur produced by the Frasch process plus sulfur mined in the elemental state from ores.

¹²Comprises sulfur recovered from coal gasification, metallurgical operations (except pyrite processing), natural gas, petroleum, tar sands, spent oxides, and gypsum, whether recovered in the elemental state or as a sulfur compound.

13Production of coke other than metallurgical by China and the U.S.S.R. is included with metallurgical coke

production.

Table 2.—Value of world export trade in major mineral commodities1

(Million U.S. dollars)

Commodity group	1974 ^r	1975 ^r	1976 ^r	1977 ^r	1978
Metals: All ores, concentrates, scrap Iron and steel Nonferrous metals	14,980	15,002	16,198	15,788	15,889
	46,445	45,761	44,667	46,755	57,150
	24,829	18,462	21,711	24,240	28,770
Subtotal Nonmetals, crude only Mineral fuels	86,254	79,225	82,576	86,783	101,809
	5,785	6,191	6,281	6,964	6,702
	172,924	169,508	199,444	220,777	211,351
TotalAll commodities	264,963	254,924	288,301	314,524	319,862
	838,268	872,978	990,163	1,123,202	1,290,258

rRevised.

Source: United Nations. Monthly Bulletin of Statistics, New York, v. 34, No. 5, May 1980, pp. xxxiv-lvi.

Table 3.—Distribution of value of world export trade in major mineral commodity groups, by commodity group¹

(Percent)

Commodity group	1974	1975	1976	1977	1978
Metals: All ores, concentrates, scrap Iron and steel Nonferrous metals	^r 5.7	^r 5.9	^r 5.6	^r 5.0	5.0
	17.5	18.0	15.5	14.9	17.8
	^r 9.3	7.2	7.5	^r 7.7	9.0
Subtotal Nonmetals, crude only Mineral fuels	r32.5	r _{31.1}	^r 28.6	27.6	31.8
	2.2	2.4	2.2	2.2	2.1
	r65.3	r _{66.5}	^r 69.2	70.2	66.1

r_{Revised}

Table 4.—Growth of value of world export trade in major mineral commodity groups1

(Percent change from previous year)

Commodity group	1974	1975	1976	1977	1978
Metals:					
All ores, concentrates,					
scrap	+36.7	+0.2	$^{+7.8}_{-2.4}$	-2.5	+0.6
Iron and steel	+63.2	-1.5		+4.7	+22.2
Nonferrous metals	+43.5	-25.6	+17.6	+11.6	+18.7
All metals	+52.1	-8.1	+4.2	+5.1	+17.3
Nonmetals, crude only	+50.6	+7.0	+1.5	+10.9	-3.8
Mineral fuels	+173.8	-2.0	+17.7	+10.7	-4.3
All major mineral					
commodity groups_	114.2	-3.8	+13.1	+9.1	+1.7
All commodities	46.1	+4.1	+13.4	+13.4	+14.9

¹For detailed definition of groups, see footnote 1, table 5.

^{*}Revised.

*IData presented are for selected major commodity groups of the Standard International Trade Classification Revised (SITC-R) and as such exclude some mineral commodities classified in that data array together with other (nonmineral) commodities. SITC-R categories included are as follows: All ores, concentrates, and scrap—SITC Division 28; iron and steel—SITC Division 67; nonferrous metals—SITC Division 68; nonmetals (crude only)—SITC Division 27; and mineral fuels—SITC Division 3. Major items not included are the metals, metalloids, and metal oxides of SITC Group 513; mineral tar and other coal-, petroleum-, and gas-derived crude chemicals of SITC Division 52; manufactured fertilizers of SITC Division 56; and nonmetallic mineral manufactures of SITC Groups 661, 662, 663, and 667. Data include special category. exports, ships' stores and bunkers, and other exports of minor importance, and exclude the intertrade of the centrally planned economy countries of Asia and trade between the Federal Republic of Germany and the German Democratic Republic.

¹For detailed definition of groups, see footnote 1, table 2.

Table 5.—Annual investment expenditure in the steel industry for selected countries

(Million dollars unless otherwise specified)

Country or country group	1976	1977	1978
EEC EFTA ² Other countries:	¹ 3,293	^r 2,360	2,055
	816	^r 476	375
Australia Canada Japan Spain Turkey United States	164	140	132
	392	r416	384
	3,443	3,824	NA
	420	476	309
	271	r304	387
	3,255	r2,850	2,538
Total	³ 12,054	r 310,846	NA

NA Not available.

**Revised. NA Not available.

1Source reports that values for European Economic Community (EEC) countries are in terms of "million units of account." For the Federal Republic of Germany (included in EEC in this tabulation), the source indicates that for 1976, 823.1 million "units of account." was equivalent to \$885.3 million (no conversion rate given for other countries for 1976 and no conversion rate given for any country for 1977, and no further explanation is offered).

**European Free Trade Association (EFTA) figures exclude data for Switzerland.

**Figures have been totaled as if EEC data were in U.S. dollars, in keeping within totals appearing in a graph in source substitution for first terms of the substitution of the substituti

publication (see footnote 1).

Source: Organization for Economic Cooperation and Development. The Iron and Steel Industry in 1977. Paris, 1979, p. 25; and The Iron and Steel Industry in 1978. Paris, 1980, p. 25.

Table 6.—U.S. direct foreign investment in mineral industries: Value, earnings, and income

(Million dollars)

	Min	ing, smelting	g, refining		Petroleum			
Area and country	Value	Income ¹	Interest, dividends, earnings ²	Value	Income ¹	Interest, dividends, earnings ²		
1976 1977 1978:	^r 7,060 ^r 7,073	929 813		^r 28,408 ^r 31,420	5,123 5,481	4,385 r4,646		
Canada	3,006	196	125	8,246	983	419		
Latin America and other Western Hemisphere: Latin American Republics: Chile	w	-3	-2	w	w	w		
PeruVenezuelaOther ³	W W 1,248	W 4 51	₩ 4 61	W 392 1,756	122 42 199	123 37 69		
SubtotalOther Western Hemisphere	1,248 399	52 125	63 125	2,148 1,744	363 186	229 134		
Total ⁴	1,647	177	188	3,892	549	363		
Europe: EEC:								
Denmark and Ireland United Kingdom Other ^{3 6}	$\mathbf{\overset{1}{w}}_{6}$	-1 -2 -3	(⁵) -3 (⁵)	615 6,329 5,653	-58 165 621	-45 222 327		
SubtotalOther Western Europe	7 22	-6 -1	-3 (⁵)	12,597 2,525	728 300	504 311		
Total ⁴	29	-6	-3	15,122	1,028	816		
Africa: South Africa, Republic of Other	W 556	14 W	9 W	W 1,856	W 365	W 256		
Total ⁷ Near East	556 W	14 1	9	1,856 -3,701	365 1,483	256 1,450		
Far East and Pacific: Japan	1,296 W W	223 1 W	175 1 W	1,694 907 W 3,314	221 206 W 820	66 150 W 752		
Total	1,296	224	176	4,915	1,247	968		

See footnotes at end of table.

Table 6.—U.S. direct foreign investment in mineral industries: Value, earnings, and income —Continued

(Million dollars)

	Mini	ng, smelting	g, refining		Petroleu	ım
Area and country	Value	Income ¹	Interest, dividends, earnings ²	Value	Income ¹	Interest, dividends, earnings ²
1978 —Continued						
International and unallocated shipping				2,557	-8	63
Grand total 4	6,990	616	527	33,710	5,707	4,352
1979: Canada	3,151	436	342	9,168	1,654	826
Latin America and other Western Hemisphere: Latin American Republics: Chile Peru Venezuela Other ³	9 812 W 471	W W 5 261	W W 3 243	W 646 431 1,564	9 308 108 201	4 307 60 72
SubtotalOther Western Hemisphere	1,292 360	266 111	246 111	2,641 1,927	626 746	443 305
Total ⁴	1,652	377	357	4,568	1,372	749
Europe: EEC: Denmark and Ireland United Kingdom Other ^{3 6} Subtotal	1 18 19	-2 -5 -2 -9	(⁵) -6 (⁵)	212 7,236 8,117 15,565	-42 1,577 2,560 4,095	-39 716 642 1,319
Other Western Europe	25	(⁵)	(5)	2,990	435	264
Total ⁴	44	-9	-6	18,555	4,530	1,583
Africa: South Africa, Republic of Other	W 589	27 W	16 W	W 2,161	111 1,181	10 1,100
Total ⁷ Near East	589 W	27 2	16 (⁵)	2,161 W	1,292 W	1,110 W
Far East and Pacific: Japan Australia New Zealand Other	1,300 W W	330 2 W	223 2 W	2,111 1,211 W W	307 W W W	131 167 -8 W
Total International and unallocated shipping	1,300	332 	225 	3,322 2,502	307 237	290 198
Grand total ⁴	7,185	1,232	987	41,533	13,222	8,243

^rRevised. W Withheld (in source publication) to avoid disclosing company proprietary data.
¹Sum of U.S. share in net earnings of subsidiary and branch profits.
²Sum of interest, dividends, and earnings of unincorporated affiliates.
³Calculated, by difference between listed detail and reported total.

Source: U.S. Department of Commerce. Survey of Current Business. V. 60, No. 8, August 1980, pp. 27-36.

^{*}Detail may not add to totals shown because of independent rounding and exclusion of some data in detail.

*Less than 1/2 unit.

Fincludes Belgium, France, the Federal Republic of Germany, Italy, Luxembourg, and the Netherlands.

Not reported in source; sum of reported detail, and incomplete in some cases, owing to withheld data in detail.

Table 7.—World merchant fleet distribution, by type¹

	1974	1975	1976	1977	1978
Number of vessels:					
Tankers	5,121	5,311	5,383	5,333	5,233
Bulk carriers	4,075	4,272	4,570	4,932	4,651
Freighters	² 11,449	12,575	12,923	12,176	14,141
Other	³ 1,804	714	710	655	487
Total	22,449	22,872	23,586	24,096	24,512
Gross tonnage:					
Tankers thousand metric tons	143,399	163,731	179,116	185,405	182,367
Bulk carriersdo	82,313	88,194	95,451	103,741	104,291
Freightersdo	² 68,855	75,284	77,939	81,414	87,700
Otherdo	³ 11,799	5,833	5,697	5,268	4,551
Totaldo	306,366	333,042	358,203	375,828	378,909
Deadweight tonnage:					
Tankersdo	261,440	302,217	335,600	349,976	344,780
Bulk carriersdo	139,267	150,080	163,298	178,633	180,436
Freightersdo	² 93,476	101,248	104,639	109,857	117,953
Otherdo	³ 9,165	3,027	2,962	2,753	2,319
Totaldodo	503,348	556,572	606,499	641,219	645,488

¹Maritime Administration classification. Tankers include whaling tankers. Vessels shown here as "Other" include combination passenger and cargo and combination passenger and refrigerated cargo. The contribution of these vessels to mineral commodity trade is regarded as unimportant. Data are as of December 31 of year indicated.

²Excludes refrigerated freighters.

³Includes refrigerated freighters.

Table 8.—World shipping loadings and unloadings1

(Million metric tons)

	1974	1975	1976	1977 ^r	1978
Loadings: Tanker cargo Dry cargo	1,837 1,476	1,644 1,428	1,803 1,588	1,868 1,585	1,840 1,621
Total	3,313	3,072	3,391	3,453	3,461
Unloadings: Tanker cargo Dry cargo	1,784 1,477	1,660 1,396	1,814 1,469	1,869 1,531	1,818 1,560
Total	3,261	3,056	3,283	3,400	3,378

Source: United Nations. Monthly Bulletin of Statistics, New York. V. 34, No. 1, January 1980, p. xxxv.

Source: U.S. Department of Commerce, Maritime Administration. Merchant Fleets of the World. Annual issues covering 1973 through 1977, and unpublished data supplied for 1978.

Table 9.—World shipping of dry cargo, by geographical area

(Million metric tons)

		Loadings			Unloadings	
Area -	1976	1977	1978	1976	1977	1978
Market economy countries:						
Developed:						
Australia and New Zealand _	163	r ₁₇₂	146	19	20	21
Canada	111	116	113	38	41	45
Japan	76	79	81	335	r ₃₂₂	301
South Africa, Republic of	26	_ 30	40	7	_r11	8
United States	252	^r 249	265	114	<u>r</u> 137	152
Western Europe	323	^r 315	378	579	r ₅₆₈	626
Other	4	r ₄	4		r ₁	1
Total	955	r965	1,027	1,092	r _{1,100}	1,154
Developing:						
Caribbean	24	r_{25}	25	12	^r 17	12
Venezuela	22	r ₂₅	25	7	7	8
Other Latin America	149	^r 145	150	51	^r 57	62
Far East	144	^r 155	130	110	^r 144	121
Near East	46	r ₂₂	36	44	^r 45	49
Northern Africa	34	r ₂₉	39	30	^r 37	39
Other Africa	81	66	60	25	32	23
Other	10	r ₁₇	6	4	r ₆	2
Total	510	^r 484	471	283	r345	316
Centrally planned economy coun-						
tries: U.S.S.R	66	r ₆₉	70	r ₃₃	26	38
O.S.S.R	57	r ₆₇	53	r ₆₁	60	52
Other	9(- 61	99	01	- 00	
Total	123	136	123	94	86	90

Revised.

Area

Other _____

Total _____

Centrally planned economy coun-

Source: United Nations. Monthly Bulletin of Statistics, New York. V. 34, No. 1, January 1980, pp. xxxv-xxxviii.

Table 10.-World shipping of tanker cargo, by geographical area (Million metric tons)

Loadings

Unloadings

r₃₃₀

r35

r₄₂

340

40

48

344

r₃₂

r₄₀

1977 1977 1976 1978 1976 1978 Market economy countries: Developed: Australia and New Zealand _ 3 r_3 17 17 44 18 Canada ______ 4 4 18 r260 241 255 Japan _ ___ __ _ _ ř<u>1</u>6 South Africa, Republic of 17 17 -r-1 9 r₄₃₁ United States 6 394 374 r₇₃₂ Western Europe _ _ _ _ r₁₃₈ 128 106 115 736 Other ____ 21 21 21 28 24 149 r₁₆₇ 166 r_{1,497} 1,430 1,430 Developing: Caribbean r₄₈ 56 72 r₉₃ 101 94 Venezuela _ 109 r₁₀₃ r₂₁ 100 r₆₇ Other Latin America _ _ _ _ 19 27 68 65 Far East 93 r₁₁₁ 109 117 r₁₁₁ 130 Near East_ 1,023 r_{1,033} r₁₆₀ 989 24 24 Northern Africa_____ 158 16 11 145 Other Africa _ _ _ _ _ 119 r₁₂₄ 110 14

r_{1,600}

1,566

U.S.S.R Other	r ₁₂ ⁷⁸	^r 85 ^r 16	88 20	
Total	r ₉₀	^r 101	108	
r Revised				

1,564

Source: United Nations. Monthly Bulletin of Statistics, New York. V. 34, No. 1, January 1980, pp. xxxv-xxxviii.

Table 11.—Nonferrous metal prices in the United States

(Average, cents per pound unless otherwise specified)

Year and month	Alumi- num¹	Copper ²	Lead ³	Zinc ⁴	Tin ⁵	Silver ⁶
1976	44.341	68.824	23.102	37.010	349.241	435.346
1977	51.339	65.804	30.703	34.386	499.381	462.302
1978:						
January	53.000	62.625	33.000	30.500	549.000	493.395
February	53.000	62.593	33.000	30.063	549.833	493.563
March	53.000	61.410	33.000	29.000	518.478	527.286
April	53.000	63.625	33.000	29.000	499.188	511.840
May	53.000	63.768	31.000	29.000	531.591	512.068
June	52.000	65.569	31.000	29.012	555.227	531.586
July	53.000	63.079	31.000	29.800	563.350	533.065
August	53.000	66.232	32.168	31.156	592.087	549.496
September	53.000	66.632	34.059	32.373	633.500	557.480
October	53.000	69.495	36.610	32.829	710.333	591.791
November	53.000	70.191	38.000	34.425	693.050	586.645
December	53.900	70.897	38.000	34.498	644.450	592.850
Average	53.075	65.510	33.653	30.971	586.674	540.089
1979:						
January	55,000	75.574	40.760	34.574	643,273	625,455
February	55,000	88.697	43.632	35.617	685.222	741.716
March	55.341	95.718	45.749	37.241	713.864	744.518
April	58,000	97.322	48.000	38.993	691.619	749.250
May	58,000	90.234	48.805	39.387	695,000	837.346
June	58.000	87.241	56.510	39.387	707.857	853.833
July	58.000	85.768	58.066	39.387	708.333	913.505
August	58.000	90.335	57.913	36.902	687.391	933.387
September	60.079	94.853	58.004	35.797	721.632	1,395,916
October	65.318	98.106	61.057	36.206	749.773	1,678.073
November	66.000	98.708	57.262	36.823	766.316	1,660,265
December	66.000	105.448	55.947	37.233	788.750	2,179.278
Average	59.395	92.334	52.642	37.296	713.253	1,109.379

¹Unalloyed ingot, 99.5%, delivered United States.

²Electrolytic copper, domestic refineries, on Atlantic seaboard.

³Refined lead, nationwide.

⁴Prime Western slab, f.o.b. East St. Louis.

⁵Straits tin, New York.

⁶Cents per troy ounce, 999 fine, New York.

Table 12.—Nonferrous metal prices in the United Kingdom¹

(Average, U.S. cents per pound unless otherwise specified)

Year and month	Alumi- num²	Copper ³	Lead ⁴	Zinc	Tin ⁵	Silver ⁶
1976 1977	40.400 51.890	64.051 59.380	20.502 28.002	32.304 26.733	349.123 489.539	434.922 463.310
1978:						
January	59.690	57.191	30.033	23.469	549.192	494,521
February	59.830	55.188	26.423	21.620	551.284	496.105
March	58.770	56.862	26.345	23.005	518.947	525.157
April	57.050	58.286	25.957	25.115	498.897	515.283
May	56.080	59.072	24.652	25.432	532.102	514.305
June	56.670	60.444	25.839	26.169	562.789	533.174
July	58.450	60.652	26.390	26.448	564.107	535.241
August	59.860	64.685	28.964	28.007	590.231	553,737
September	62.570	65.419	31.410	28.727	630.742	559.605
October	64.650	68.331	37.632	32.262	691.032	594.688
November	63.150	66.665	36.474	31.149	684.478	587.208
December	63.960	69.551	38.929	31.136	644.011	593.571
Average	60.060	61.826	29.803	26.870	583.912	541.883
1979:						
January	57.376	75.264	44.967	32.641	630.544	621.001
February	65.405	88.191	47.791	35.921	665.883	734.710
March	69.932	92.973	53.318	36.004	684.403	741.622
April	71.184	95.237	52.601	35.739	688.356	745.084
May	71.553	87.373	56.158	35.275	697.400	839.377
June	72.484	85.181	62.627	34.133	732.639	855.900
July	69.594	82.283	57.644	32.794	716.438	915.618
August	70.804	89.650	54.962	30.124	671.588	930.830
September	73.266	95.067	55.771	32.794	698.845	1.377.149
October	80.897	94.145	59.768	31.998	727.861	1,666.249
November	83.347	94.805	55.492	31.764	743.221	1.666.121
December	86.843	100.427	53.334	33.977	771.154	2,237.919
Average	72.724	90.113	54.520	33.588	702.678	1,110.965

¹London Metal Exchange, average settlement prices. ²Ingot, 99.5%. ³Electrolytic wirebar. ⁴Refined pig lead, 99.97%. ⁵Standard tin. ⁶U.S. cents per troy ounce, 999 fine.

Table 13.—Nonferrous metal prices in Canada

(Average, U.S. cents per pound unless otherwise specified)

Year and month	Copper ¹	Lead ²	Zinc ²	Silver ³
1976	69.578	22.945	37.368	435.703
1977	65.999	29.536	32.996	461.214
1978:				
January	63.340	32.011	29.513	493.788
February	67.670	31.672	28.999	493.943
March	61.399	31.310	27.535	527.705
April	63.672	30.876	27.154	512.299
May	65.372	30.781	27.713	512.445
June	66.583	30.531	29.215	531.991
July	64.092	30.455	30.233	533.966
August	66.089	30.997	30.215	549.685
September	66.154	31.552	30.652	557.908
October	69.910	34.986	32.057	592.152
November	75.846	35.802	33.245	587,699
December	71.388	35.600	33.058	593.082
Average	66.376	32.213	29.966	540.555
1979:		•		
January	74.895	39.190	33.082	625.930
February	86.729	41.320	35.463	742.058
March	98.717	44.680	37.018	744.941
April	100.691	47.540	39.256	749.728
	91.639	47.990	38.940	837.633
May	88.971	52.640	38.383	854.219
June	86.387	56.710	38.664	916.650
July	90.257	56.380	36.306	936.292
August	93.616	56.860	35.748	1,396.262
September	98.419	60.410	36.586	1,678.487
October		55.100	36.386 36.452	1,678.487
November	98.794	55.100 54.770	36.452 37.753	2,159,334
December	105.498	54.770	31.753	4,109.554
Average	92.884	51.130	36.888	1,108.636

Table 14.-Leading world producers of bauxite

(Gross weight, thousand metric tons)

· · · · · · · · · · · · · · · · · · ·				
Country	1976	1977	1978 ^p	1979 ^e
Australia	24,084	26,086	24,293	¹ 27,583
Guinea ^e	11,316	11,300	12,000	12,500
Jamaica	r _{10,312}	11,433	11,736	¹ 11,574
U.S.S.R. ^{e 2}	r _{6,025}	r _{6,180}	6,180	6,180
Surinam	r _{4.587}	4,856	5,025	5,000
Yugoslavia	2.033	2.044	2,566	¹ 3,012
Hungary	2,918	2,949	2,899	3,000
Greece	2,551	2,984	2,630	¹ 2,915
Guvana ^e	2,686	2,731	2,400	2,400
Brazil	827	1,120	1,160	2,400
France	2,330	2,059	1,990	2,000
United States	r _{1,989}	2,013	1,669	¹1,821
India	1,448	1,511	1,653	1,600
China, mainland	1,000	1,200	1,400	1,500
Total ²	74,106	78.466	77,601	83,485
All others	4,882	5,523	5,008	4,909
Grand total ²	78,988	83,989	82,609	88,394

^pPreliminary. rRevised. eEstimate.

¹Electrolytic wirebar, f.o.b. delivered Canadian points.

²Pig lead, Prime Western zinc; producer's prices, carload quantities, communicated by Cominco, Ltd.

³U.S. cents per troy ounce, average price of Cominco, Ltd.

Reported figure.

Includes bauxite equivalent of nepheline syenite concentrates and alunite ore (produced in the U.S.S.R. only).

Table 15.—Leading world producers of aluminum

(Thousand metric tons)

Country	1976	1977	1978 ^p	1979 ^e
United States	r _{3,856}	4,118	3,706	¹4,556
U.S.S.R.e	1,600	1,640	1,670	1,720
Japan	919	1,188	1.057	11,010
Canada	633	974	1,048	1848
Germany, Federal Republic of	697	742	740	¹ 742
Norway	r ₆₁₈	628	640	¹673
France	385	400	391	1395
United Kingdom	335	350	346	1359
China, mainland ^e	200	250	300	330
Australia	232	248	263	1270
Italy	206	260	268	1269
Spain	211	211	212	¹ 260
Netherlands	256	241	261	¹ 256
Brazil	139	167	186	¹ 240
Romania	207	209	213	215
India	210	179	214	1212
Venezuela	46	43	75	¹ 209
Total	r _{10.750}	11.848	11.590	12,564
All others	r _{1,779}	1,828	1,847	1,943
Grand total	r _{12,529}	13,676	13,437	14,507

^eEstimate. ^pPr ¹Reported figure. ^pPreliminary. rRevised.

Table 16.—Leading world producers of chromite

(Gross weight, thousand metric tons)

Country	1976	1977	1978 ^p	1979 ^e
South Africa, Republic of	2.409	3,059	3.145	¹3.297
U.S.S.R. ^e	r _{2,120}	2,180	2,300	2,400
Albania ^e	830	880	990	1,100
Philippines	r431	538	537	562
Rhodesia, Southern	864	677	478	1542
Turkey ^e	r ₅₈₀	r ₅₀₈	375	450
Brazil	186	310	270	331
india	402	352	266	272
Finland	r175	169	178	190
Total	r7,997	8,673	8,539	9,144
All others	r ₅₃₉	555	486	436
			100	700
Grand total	r8,536	9,228	9,025	9,580

^eEstimate. ^pPr ¹Reported figure. ^pPreliminary. rRevised.

Table 17.—Leading world producers of mine copper

(Cu content of ore, thousand metric tons)

Country	1976	1977	1978 ^p	1979 ^e
United States ¹	1.457	1.364	1.358	² 1,444
Chile	1,005	1,056	1,036	21,061
U.S.S.R. ^e 1	800 -	830	865	885
Canada ¹	731	759	659	² 644
Zambia	709	656	643	600
Peru	220	341	367	400
Zaire	444	482	424	377
Poland	267	289	321	325
rnilippines	^r 238	273	264	² 298
Australia	218	222	207	234
South Africa, Republic of	197	208	209	2191
Papua New Guinea	176	182	199	2171
China, mainland ^e	100	100	150	150
Total	r _{6,562}	6,762	6,702	£ 500
All others	r ₈₈₉	899		6,780
	660	033	855	827
Grand total	^r 7,451	7,661	7,557	7,607

^eEstimate. ^pPreliminary. ¹Recoverable. ²Reported figure. Revised.

Table 18.-Leading world producers of gold

(Thousand troy ounces)

Country	1976	1977	1978 ^p	1979 ^e
South Africa, Republic of	22,936	22,502	22,649	¹ 22,617
U.S.S.R.e	7,700	7,850	8,000	8,160
Canada	1.692	1,734	1,735	¹ 1,581
United States	1,048	1,100	999	¹ 876
Papua New Guinea	r668	740	751	700
Australia	r ₅₀₃	630	648	¹ 588
Philippines	501	558	587	¹ 547
Ghana	532	481	402	¹ 482
Rhodesia, Southern	r387	402	399	386
Total	r35.967	35.997	36,170	35,937
All others	r _{3,054}	2,926	2,893	2,943
Grand total	r39,021	38,923	39,063	38,880

rRevised. ^eEstimate. ^pPr ¹Reported figure. Preliminary.

Table 19.—Leading world producers of iron ore, iron ore concentrates, and iron ore agglomerates

(Thousand metric tons)

Country	1976	1977	1978 ^p	1979 ^e
U.S.S.R	239,109	239,716	244,231	242,000
Australia	93,225	95,923	83,134	¹ 89,000
Brazil	94,087	82,001	84,985	87,400
United States	81,277	56,646	82.892	¹ 87,092
China, mainland ^e	r45,000	r50,000	70,000	75,000
Canada	r56.933	55.397	43,601	¹61,273
ndia	r43,868	42,598	38,155	45,700
	45,181	36,630	33,458	¹ 31.668
rance		26,481	24.206	¹31.565
South Africa, Republic of	15,663		21,486	¹ 26,616
Sweden	29,862	24,839		
Liberia	18,814	18,136	e18,800	20,300
Venezuela	18,685	13,683	13,600	16,300
Korea, North ^e	9,500	r _{9,700}	10,000	10,000
Spain	8,227	8,327	8,935	9,220
Chile	10,055	7,896	9,666	8,600
Mauritania	9,664	9,794	6,934	8,000
Total	r819.150	777.767	794.083	849,734
All others	r _{63,795}	63,080	60,435	59,898
Grand total	r _{882,945}	840,847	854,508	909,629

^eEstimate. ^pPreliminary. ¹Reported figure. rRevised.

Table 20.—Leading world producers of crude steel¹

(Thousand metric tons)

Country	1976	1977	1978 ^p	1979 ^e
U.S.S.R	r _{144,825}	146.678	151.436	2149,000
United States	116,120	113,700	124.312	2123.687
Japan	107,399	102,405	102,105	2111,748
Germany, Federal Republic of	42,415	38,985	41,253	² 46,044
China, mainland	r e20,000	23,740	31,780	² 34,430
Italy	23,447	23,334	24,283	² 24,250
France	23,221	22.094	22,841	² 23,264
United Kingdom	r22,274	20,411	20,311	² 21,408
Poland	r15.639	17.841	19.251	219,224
Canada	r _{13,290}	13,631	14.898	216,078
Czechoslovakia	14,693	15.064	15,294	214,800
Brazil	9,169	11.164	12,107	213,893
Belgium	^r 12.145	11.256	12,601	² 13,442
Romania	10,733	11,457	11.779	12,500
Spain	r11.002	11,102	11,645	212,248
India	9,255	9.918	9,987	9,465
South Africa, Republic of	7,156	7,379	7,800	28.816
Australia	7,774	7,313	7,589	² 8,126
Total	r610.557	607,472	641,272	662,423
All others	r _{52,752}	62,999	69,376	75,984
Grand total	^r 663,309	670,471	710,648	738,407

^eEstimate. ^pPreliminar, ¹Steel ingots and castings. ²Reported figure. $^{\mathbf{p}}$ Preliminary.

rRevised.

Table 21.—Leading world producers of mine lead

(Pb content of ore, thousand metric tons)

Country	1976	1977	1978 ^p	1979 ^e
United States ¹	553	537	530	² 526
U.S.S.R. ^e	500	510	520	525
Australia	r397	432	400	² 416
Canada	256	281	320	2316
Peru ¹	160	166	183	² 185
Mexico ¹	200	163	171	180
Yugoslavia	122	130	124	2128
China, mainlande	r ₉₀	100	120	120
Bulgaria ^e	r ₁₁₀	117	e117	117
Morocco	60	93	100	110
Korea, North ^e	r ₁₁₀	110	105	105
Total	r _{2,558}	2,639	2,690	2,728
All others	*745	767	755	785
Grand total	r _{3,303}	3,406	3,445	3,513

^eEstimate. ^pPr ¹Recoverable. ²Reported figure. Preliminary. rRevised.

Table 22.—Leading world producers of manganese ore

(Gross weight, thousand metric tons)

Country	1976	1977	1978 ^p	1979 ^e
U.S.R South Africa, Republic of South Australia South Sout	8,636 5,452 2,217 1,696 2,154 1,835 1,000 453 312 125	8,595 5,048 1,851 1,516 1,389 1,865 1,000 487 292	9,057 4,317 1,661 e1,650 1,290 1,567 1,300 523 316 114	19,500 15,182 1,800 1,700 11,666 1,630 1,500 544 272
TotalAll others	^r 23,880 ^r 772	22,163 662	21,795 587	23,899 519
Grand total	^r 24,652	22,825	22,382	24,418

Revised. ^pPreliminary. ^eEstimate. ^pPr ¹Reported figure.

Table 23.—Leading world producers of mine nickel

(Thousand metric tons)

Country	1976	1977	1978 ^p	1979 ^e
U.S.S.R. ^e Canada New Caledonia Australia Cuba ^e Philippines Indonesia Dominican Republic	r ₁₃₅ 241 r ₁₁₀ 83 37 e ₁₆ 29 24	142 233 105 86 37 37 33 25	148 128 66 82 37 31 32 14	152 ¹ 132 ¹ 81 ¹ 74 37 36 36
Total	^r 675 ^r 125	698 123	538 126	573 129
Grand total	r800	821	664	702

^eEstimate. ^pPr ¹Reported figure. $^{\mathbf{p}}$ Preliminary. rRevised.

Table 24.—Leading world producers of mine tin

(Sn content of ore, metric tons)

Country	1976	1977	1978 ^p	1979 ^e
Malaysia	63,401 20,452 31,000 30,315 724,456 20,000 10,611 5,388 73,776	58,703 24,205 33,000 32,616 25,926 20,000 10,634 6,450 5,073 3,267	62,650 31,423 34,000 30,883 27,437 22,000 11,864 6,980 4,390 2,751	64,000 135,353 35,000 127,648 26,000 25,000 111,400 8,000 4,500 3,000
TotalAll others	^r 213,109 ^r 15,255	219,874 16,035	234,378 16,805	239,901 16,101
Grand total ===	r228,364	235,909	251,183	256,002

 $^{^{\}mathbf{r}}$ Revised. Preliminary.

^eEstimate. ^pPr ¹Reported figure.

Table 25.—Leading world producers of mine zinc

(Zn content of ore, thousand metric tons)

Country	1976	1977	1978 ^p	1979 ^e
Canada	r ₉₈₂	1.070		
U.S.S.R.e	720	1,070	1,067	¹ 1,149
Australia		735	770	770
Peru	468	492	473	¹ 530
United States	r421	405	458	1490
Japan	440	408	303	267
Mexico	260	276	275	1248
ireiand	259	265	245	240
Polande	63	116	176	212
Sweden	180	188	194	190
Korea, North ^e	128	140	163	¹ 164
Spain	150	150	140	140
Spain China, mainland ^e	^r 84	98	144	¹ 136
	100	100	120	120
rugosiavia Germany, Federal Republic of	_107	112	97	1112
Bulgaria	^r 111	111	97	197
Bulgaria Greenland Greenland Greenland	86	87	. 88	89
greemanu	81	- 77	82	87
Total	F4.040			
All others	r4,640	4,830	4,892	5,036
	^r 1,050	1,076	986	962
Grand total	r _{5,690}	5,906	5,878	5,998

^eEstimate. ^pPr ¹Reported figure. ^pPreliminary. rRevised.

Table 26.—Leading world producers of hydraulic cement

(Thousand metric tons)

Country	1976	1977	1978 ^p	1979e
U.S.S.R	124,246	127,056	126,956	1100.010
Japan	68,712	73,138	84,868	¹ 123,012
United States	r67,580	72.627		¹ 87,804
China, mainland	r40,000	53,750	77,546	¹ 77,931
Italy	36,327	37,721	65,240	¹ 73,900
dermany, rederal Republic of	r33,281	32,163	37,758	40,140
France	29,394	28,830	33,959	135,472
Spain (including Canary Islands)	25,202	27,995	28,025	128,824
Brazil	19,147		30,233	¹ 27,912
Poland	19,800	21,123	22,100	¹ 24,300
India	r _{18,640}	21,300	21,700	¹ 19,176
Korea, Republic of		19,060	19,560	¹ 18,264
United Kingdom	11,873	14,196	15,133	¹ 16,423
Romania	15,780	15,456	15,916	¹ 16,140
Mexico	r13,088	13,875	14,688	¹ 15,600
Turkey	12,584	13,227	14,056	115,050
German Democratic Republic	r _{12,342}	13,833	15,129	¹ 13,788
Serman Democratic Republic	11,344	12,102	12,521	13,000
Total	r559,340	597.452	COF 000	
All others	r185,804	201,360	635,388	646,736
	100,004	201,300	210,809	238,354
Grand total	^r 745,144	798,812	846,197	885,090

Preliminary. rRevised.

Table 27.—Leading world producers of diamond¹

(Thousand carats)

Country	1976	1977	1978 ^p	1979 ^e
Zaire	11,821 9,900 7,023 2,384 1,694 2,283	11,213 10,300 7,643 2,691 2,001 1,947	11,250 10,550 7,727 2,785 1,898 1,423	11,160 10,700 7,640 3,340 1,950
TotalAll others	35,105 ^r 3,591	35,795 3,287	35,633 3,320	36,290 3,408
Grand total	r38,696	39,082	38,953	39,698

^eEstimate. ^pPr ¹Reported figure.

^eEstimate. ^pPreliminary. ^rRevised. ¹Gem and industrial grades undifferentiated.

Table 28.—Leading world producers of nitrogen fertilizer compounds

(N content, thousand metric tons)

Country	1976	1977	1978 ^p	1979 ^e
United States	12,570	13,347	12,911	¹ 13,546
U.S.S.R	10,090	10,744	11,300	12,200
China, mainland ^e	4.070	5,620	6,750	7,170
India ²	1.910	2,037	2,220	2,900
Romania	1,659	1,792	2,257	2,360
Netherlands	1,980	2,140	2,166	2,200
Japan	2,236	2,292	2,454	2,190
Germany, Federal Republic of	1,863	1,989	1,955	2,090
France	1,781	2,034	2,016	2,090
Canada	1,258	1,764	1,926	¹ 1,981
United Kingdom	1,348	1,631	1,600	1,630
Poland	1,726	1,665	1,610	1,630
Italy	1,219	1,168	1,444	1,465
	716	780	1,304	1,360
Mexico German Democratic Republic	1,119	1,130	1,137	1,200
	45,545	50,133	53,050	56.012
All others	11,346	12,023	13,010	14,479
Grand total	56,891	62,156	66,060	70,491

eEstimate. Preliminary.

Table 29.—Leading world producers of phosphate rock¹

(Thousand metric tons)

Country	1976	1977	1978 ^p	1979 ^e
United States	r44,671	47,256	50,037	51,000
U.S.S.R. e 2	r _{23,900}	24,250	23,800	23,800
Morocco ³	15.829	17,984	19,713	20,000
China, mainland ^e	r ₄ ,000	4,000	4,500	5,000
Tunisia	r _{3,301}	3,615	3,712	3,800
South Africa, Republic of	1,731	2,403	2,699	3,100
Togo	2,008	2,857	2,827	2,900
Jordan	1,717	1,782	2,303	2,560
Total	r97.157	104.147	109.591	112,160
All others	r _{10,357}	12,421	15,473	14,669
Grand total	r107,514	116,568	125,064	126,829

 $^{^{\}mathbf{r}}$ Revised. PPreliminary. ^eEstimate.

Table 30.—Leading world producers of marketable potash

(K₂O equivalent, thousand metric tons)

Country	1976	1977	1978 ^p	1979 ^e
U.S.S.R	8,310	8,347	8,193	7,500
	4,996	6,089	6,124	6,600
	3,161	3,229	3,323	3,400
	2,036	2,341	2,470	2,600
	2,177	2,229	2,253	¹ 2,225
	1,603	1,580	1,795	1,850
TotalAll others	^r 22,283	23,815	24,158	24,175
	^r 2,103	1,986	1,842	2,170
Grand total	r24,386	25,801	26,000	26,345

^eEstimate. ^pPr ¹Reported figure. Preliminary. Revised.

Reported figure.

Data given are for years beginning April 1 of that stated.

¹Includes output of all major crude mineral sources of phosphate.

Includes material described as sedimentary rock in Soviet sources.
Includes output from Western Sahara.

Table 31.—Leading world producers of salt

(Thousand metric tons)

Country	1976	1977	1978 ^p	1979 ^e
United States (including Puerto Rico)	40,114	39,407	38,915	¹ 39,124
China, mainlande	r e20,000	r e _{17,000}	19,537	20,000
IISSR e	r14.200	r14,300	14,500	14,700
Germany, Federal Republic of	r11.317	12,322	12,658	12,700
United Kingdom	8,006	8,202	7,310	7,350
France	r _{6.078}	5.350	6,525	6,880
Canada	5,994	6,039	6.452	16.672
Mexico	4.591	4,900	5,635	5,600
Italy	4.013	5,030	4,932	5,100
Romania	4,210	4,536	4,739	4,800
India	r _{4.438}	3,759	4,380	4,540
Poland	3,818	4.357	4,393	4,500
Australia	5,489	4,715	4,665	4,500
Netherlands	3,026	3,111	2,939	2,900
Brazil	2,473	2,481	2,727	2,800
German Democratic Republic	2,560	2,643	2,741	2,753
Spain	3,158	2,434	2,500	2,660
Bahamas	1,353	1,670	1,633	1,360
Japan	1,021	1,056	1,073	1,100
Argentina	r660	1,147	961	999
Turkey	579	777	929	900
Egypt	. 480	597	755	760
Colombia	^r 1,112	922	751	744
Total	r148,690	146,755	151.650	153,442
All others	r11,407	11,627	6,250	12,301
Grand total	r160,097	158,382	157,900	165,743

^eEstimate. ^pPreliminary. ^rRevised. ¹Reported figure.

Table 32.—Leading world producers of elemental sulfur

(Thousand metric tons)

	Total	12,101 10,550 6,569 6,569 6,569 1,239 1,239 1,239 1,239 1,233 1,23	52,393
96	Bypro- duct	5,344 8,556 8,556 870 870 2,450 1,38	25,518
1979	From pyrite	400 3,500 16 330 1,200 1,160 330 425 340 340 331 240 330 425 340 100 110 120 120 120 130 130 130 130 130 130 130 13	9,056
	Native	26,357 33,500 35,051 21,360 200 200 16 16 17 17 17 17 17	17,819
	Total	11,175 7,247 7,247 7,247 7,247 2,150 2,727 2,220 1,601 1,601 1,601 1,601 1,801 886 886 889 889 889 880 889 880 880 881 880 881 881 880 881 881	50,792
a 8	Bypro- duct	5,226 7,350 7,242 7,240 2,285 2,220 1,380 1,380 1,380 1,25 1,25 1,25 1,25 1,25 1,25 1,25 1,25	25,412
1978P	From pyrite	3,500 5 3,500 327 1,100 221 1,071 330 400 8340 8340 8360 100 1120 1255 677	8,677
	Native	25,648 33,500 34,777 21,818 200 200 2600 16	16,703
	Total	10,727 9,740 9,740 7,513 5,750 2,188 5,160 1,470 1,602 1,603 1,603 1,603 1,470 1,603 1,470	49,839
7	Bypro- duct	4,642 3,340 3,340 3,340 2,486 2,180 1,367 1,367 1,367 1,367 1,37 1,37 1,37 1,30 1,30 1,30 1,30 1,30 1,30 1,30 1,30	24,843
1977	From pyrite	3,500 12 389 389 389 389 1,102 371 385 385 385 204 204 130 160 160 160 160 160 160 160 160 160 16	8,678
	Native	25,916 32,900 34,765 21,723 7170 2620 36 188 188	16,318
	Total	10,878 9,140 9,140 1,261 1,264 1,360 1,360 1,360 1,360 1,360 1,360 1,360 1,373	r 48,641
9.	Bypro- duct	4,223 3,140 7,1246 7,1246 7,1246 1,130 1,100 1,100 1,100 1,100 1,100 1,100 1,100 1,100 1,100 1,100 1,1	^r 23,113
1976	From pyrite		^r 8,563
	Native	26,865 22,700 34,891 22,054 150 150 150 150 150 150 150 150 150 150	^r 16,965
	Country	United States U.S.S.R. Coanada Coanada Japan Japan Japan China, mainland Germany, Federal Republic China, mainland Republic China, mainland Republic China Iraq Italy South Arica, Republic of South Arica, Republic of Sweden Finland	Total

See footnotes at end of table.

Table 32.—Leading world producers of elemental sulfur' —Continued

(Thousand metric tons)

		19	1976			1977	7			1978P	a.			1979 ^e	96	
Country	Native	From pyrite	Bypro- duct	Total	Native	From pyrite	Bypro- duct	Total	Native	From pyrite	Bypro- duct	Total	Native	From pyrite	Bypro- duct	Total
All others	r121	r863	^r 1,263	r2,247	131	131 735	1,388 2,254	2,254	421	792	421 792 1,394 2,607	2,607	94	94 806	1,541	2,441
Grand total	r17,086	19,426	r17,086 r9,426 r24,376 r50,888	r50,888	16,449	16,449 9,413	26,231 52,093	52,093	17,124 9,469	9,469	26,806	53,399		17,913 9,862	27,059	54,834

Includes all recorded production of sulfur, regardless of the form in which it is recovered. Thus, it includes elemental sulfur, whether mined by conventional methods or by the Frasch process, as well as (1) elemental sulfur and the S content of compounds such as H₂S, SO₂, and H₂SO₄ recovered as a principal product of pyrite mining and as a byproduct of the recovery of crude oil and natural gas and as a byproduct of petroleum refining, coal treatment, and metal smelting and/or refining; and (2) sulfur recovered from tar sands, spent oxides, and other miscellaneous sources. 'Revised. Preliminary.

²Entirely Frasch-process sulfur.

Includes Frasch-process sulfur as follows, in thousand metric tons: Poland: 1976—4,341; 1977—4,321; 1978—4,546; and 1979—4,500; the U.S.S.R. (estimated): 1976—500; 1977—500;

1978—800; and 1979—800; and total of individually listed countries and grand total: 1976—13,842; 1977—13,080; 1978—13,412; and 1979—14,277. The balance is mined elemental sulfur.

Table 33.—Leading world producers of coal (all grades)

(Million metric tons)

	Total	1719 1709 1663 255 255 1239 1217 1124 1116 1106 1106 1106 133 28 28 28 28 28 28 22 22 22 22 22 22 22	3,622	3,777
1979 ^e	Bitumi- nous and anthracite	1,552 1,671 1,671 1,201 1,28 1,103 1,103 1,104 1,4 ⁽³⁾ 1,28 1,104 1,4 ⁽³⁾ 1,28 1,104 1,4 ⁽³⁾ 1,28 1,6 ⁽³⁾ 1,6 ⁽³⁾ 1	2,714	2,836
	Lignite	167 188 188 198 198 198 198 198 198 198 198	908 33	941
	Total	724 597 618 618 618 618 628 728 729 739 739 739 739 739 739 739 739 739 73	3,430 151	3,581
1978P	Bitumi- nous and anthracite	557 564 618 618 (618 28 28 1122 102 102 444 7 7 7 7 7 7 7 7 7 2 5 5 2 5 7 7 7 7 7 7	2,537 125	2,662
	Lignite	167 88 98 98 88 28 88 88 88 88 88 88 88 88 88 88 88 8	893 26	919
	Total	722 631 550 550 554 227 227 102 104 104 104 85 85 28 27 27 28 28 28 28 28 28 28 28 28 28 28 28 28	3,368 155	3,523
1977	Bitumi- nous and anthracite	555 604 604 650 550 121 121 122 123 136 136 136 136 137 138 138 138 138 138 138 138 138 138 138	2,489 122	2,611
	Lignite	164 274 274 274 274 274 275 276 276 276 276 276 276 276 276 276 276	879 33	912
	Total	212 621 621 621 621 722 722 73 74 74 74 75 75 75 75 75 75 75 75 75 75 75 75 75	r3,258 r130	13,388
1076	Bitumi- nous and	548 5548 5588 480 480 173 172 172 101 174 177 177 177 178 189 178 178 178 178 178 178 178 178 178 178	r2,392 r107	r2,499
	Lignite	26.5.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2	1866 193	r889
	Country	U.S.S.R United States China, mainland German Democratic Republic Poland Germany, Federal Republic of Czechoslovakia United Kingdom Australia India South Africa, Republic of Korea, North Yugoslavia Canada Romania Bulgaria Hungary	FranceTotal	All others = Grand total

^{*}Estimate. PPreliminary. *Revised.

1Reported figure.

20utput small, included under "Bituminous and anthracite."

1Less than 1/2 unit.

Table 34.—Leading world producers of marketed natural gas1

(Billion cubic feet)

Country	1976	1977	1978 ^p	1979 ^e
United States	40.000			
U.S.S.K	19,952	20,025	19,974	² 20,37
Netherlands	11,334	12,219	13,137	13,60
Canada	3,436	3,422	3,133	² 3,29
United Kingdom	3,097	3,231	3,128	3,27
Romania	1,316	1,416	1,382	21,410
Mexico	1,136	1,104	1,112	1,034
Algeria	578	600	745	² 915
Germany, Federal Republic of	351	305	490	725
Venezuela	658	638	707	² 719
Libva	^r 480	524	520	² 576
libya China, mainland	487	556	562	570
ran	r e350	r e ₄₂₅	486	2512
taly	794	795	687	-512 500
audi Arabia	r ₅₅₂	485	485	² 476
	138	159	335	400
German Democratic Republic	299	314	308	400 310
Australia	. 305	300	302	302
Argentina	209	217	258	2300
genema	¹ 272	275	260	² 284
Total			200	-204
	^r 45,744	47,010	48,011	49,569
III others	^r 2,492	2,938	3,778	3,640
Grand total			-,,,,	3,040
Giand total	^r 48,236	49,948	51,789	53,209

^eEstimate. Preliminary. rRevised.

Table 35.—Leading world producers of natural gas liquids1

(Million 42-gallon barrels)

Country ²	1976	1977	1978 ^p	1979 ^e
United States U.S.S.R.e	587 100 *106 66 24 34 *29	590 110 106 70 e25 38 29	572 110 98 91 ^e 32 44 22	361 12 310 10 55
Total	^r 946 ^r 97	968 114	969 111	1,06
Grand total	r _{1,043}	1,082	1,080	1,17

^eEstimate. ^pPreliminary. Revised.

^{**}Institute: "Freiminary. Thevised. The size all gas collected and utilized as a fuel or as a chemical industry raw material as well as that used for gas lift in fields, including gas used in oilfields and/or gasfields as a fuel by producers, even though it is not actually sold. Excludes gas produced and subsequently vented, flared, or reinjected to reservoirs.

Estimate. PPelliminary. 'Revised.

1Every effort has been made to include only those natural gas liquids produced by natural gas processing plants and to exclude natural gas liquids obtained from field treatment facilities including wellhead separators, because the latter are normally blended with crude oil and thus are included in crude oil output statistics. In some cases, however, sources do not clearly specify whether data presented represent only output of natural gas processing plants or if they include field output. Thus, some of the figures may include field condensate.

2In addition to the countries listed, mainland China may also produce natural gas liquids, but available information is inadequate to make reliable estimates of output levels.

3Reported figure.

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Table 36.—Leading world producers of crude oil

(Million 42-gallon barrels)

Country	1976	1977	1978 ^p	1979 ^e
Country			4.001	¹ 4,307
I.S.S.R	r _{3,820}	4,011	4,201	3,350
J.S.S.R	r3.140	3,358	3,030	¹ 3,114
audi Arabia	2.976	3,009	3,178	
Inited States	r882	857	935	1,250
raq	r2.147	2,067	1,913	1,110
ran	7786	719	777	¹ 918
Kuwait ³	840	817	790	¹ 859
/enezuela	756	761	697	1841
Nigeria	r657	684	760	778
China, mainlande	*707	758	721	75
Jnited Arab Emirates	r709	730	768	74
United Arab Emirates		615	597	160
ndonesia	550	279	389	156
United Kingdom	r ₈₅	482	478	154
Canada	489		441	153
Mexico	r267	358	424	42
Algeria	384	410 102	127	28
Norway	102	151	176	19
Egypt	120	162	177	¹ 18
Qatar	182		165	117
Argentina	146	158	158	116
Australia	153	157	115	10
Oman	134	124	79	10
Malaysia	61	67	93	Ē
India	65	76 109	103	ğ
Romania	110	67	74	Ē
Ecuador	68	77	<i>า</i> ่า	į
Brunei	74	84	84	7
Trinidad and Tobago	78	81	76	17
Gabon	82	33	55	,
Peru	28	00		
I CIU		01.050	21,658	22,45
Total	r20,598	21,358	509	54
All others	^r 510	524	505	
Grand total	r _{21,108}	21,882	22,167	22,99

Preliminary. Revised.

^eEstimate. ^pPreliminary. ^rRevised. ¹Reported figure. ²Includes the country's share of production from the Kuwait-Saudi Arabia Partitioned Zone.

Table 37.—Leading world producers of refined oil

(Million 42-gallon barrels)

Country	1976	1977	1978 ^p	1979 ^e
United States (including Puerto Rico and Virgin Islands)				1010
U.S.S.R	5,479	5,923	5.957	¹ 5,83
Japan	3,037	3,325	3,412	
Japan	1,681	1.701	1,688	² 3,51
France	902	892	920	1,69
Germany, Federal Republic of	821	772	778	97
Italy	r833	856		95
United Kingdom Canada	723	638	865	88
	625	659	729	728
China, mainland ^e	r ₅₄₈		664	71:
vetilei lailus	r ₄₉₀	650	600	620
Brazil		448	427	468
Venezuela	348	358	385	402
wexico	^r 361	356	362	367
Spain (including Canary Islands)	r ₂₇₇	309	327	358
Saudi Arabia ³	376	355	351	
Singaporo	^r 267	277	295	355
Singapore	173	217	249	295
Belgium	213	269		252
	215	226	250	250
ran	255	274	226	236
Netherlands Antilles	226	198	249	224
	168	181	215	222
Korea, Republic of	132		196	215
	166	158	174	189
omania	r ₁₅₇	177	177	182
ndonesia	83	157	175	178
Suwait ³		113	121	160
The state of the s	^r 134	126	133	156
Total	Page and			100
ll others	r _{18,690}	19,615	19,925	20,424
	^r 2,668	2,814	2,910	
Grand total			4,310	3,037
Grand total	^r 21,358	22,429	22,835	23,461

^eEstimate. ^PPreliminary. ^rRevised.

¹Data comprises reported figures for the United States and Puerto Rico and an estimate for the Virgin Islands.

²Reported figure.

³Includes the country's share of production from the Kuwait-Saudi Arabia Partitioned Zone.