

# Shareholder Structure

As of the record date, May 11, 2012 the Bank had 9,535 shareholders, including 8,503 individuals and 1,032 legal entities.

## Shareholders owning more than 5% of the authorized capital

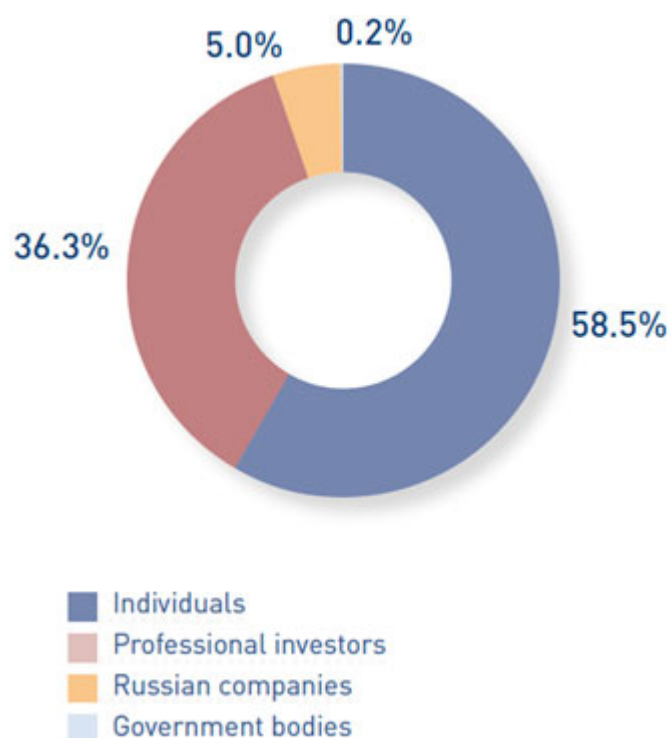
Shareholder	Share in the authorized capital, %
Dmitry Orlov	30.70
Otar Margania	18.65
JPM International Consumer Holding Inc.	9.37

Bank Vozrozhdenie authorized capital totals RUB 250,431,990 and consists of 23,748,694 ordinary shares (94.8% of the authorized capital) and 1,294,505 preferred shares with a fixed dividend rate, each with par value of RUB 10 (5.2% of the authorized capital).

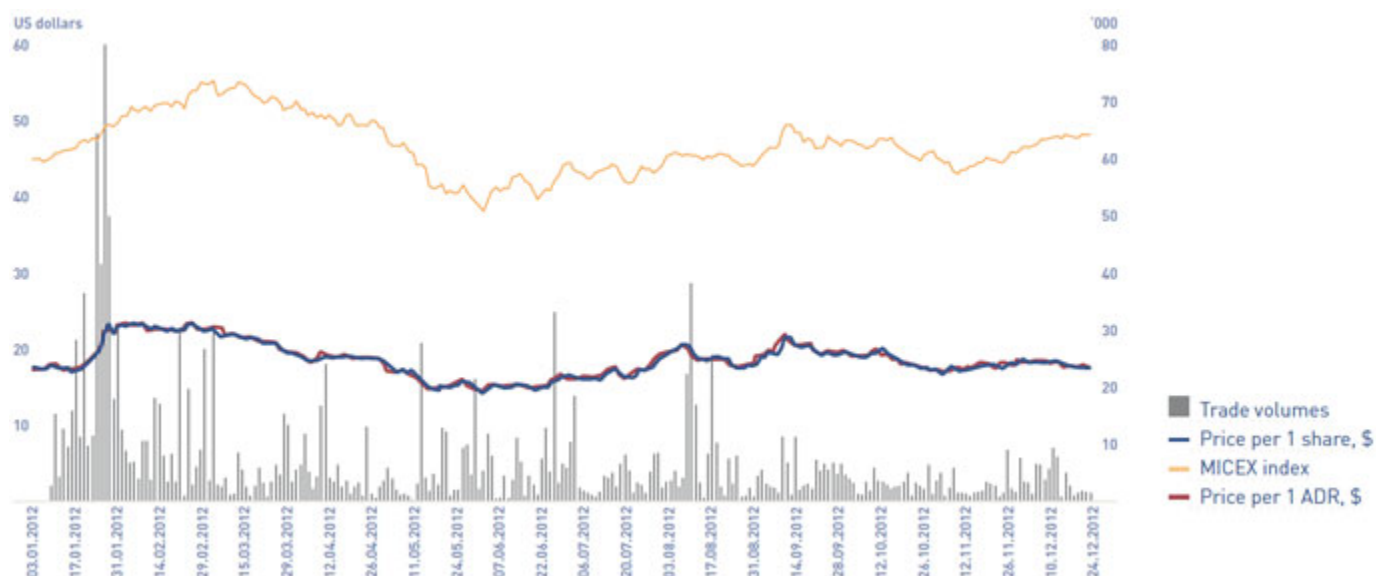
The Bank has a right to issue another 8,000,000 authorized shares.

Bank Vozrozhdenie ordinary and preferred shares are traded on MICEX (tickers: VZRZ and VZRZP). The ordinary shares have been included in the A2 list of the exchange since 2007.

## Shareholder structure as of the record date (May 11, 2012)



### Bank Vozrozhdenie share price (US\$) and trading volumes (number of shares)



As of May 11, 2012, 436,312 ordinary shares of the Bank (1.84% of those issued) were traded on German stock exchanges in the form of Level 1 ADRs. One ordinary share equals to one ADR.

At the close of the last trading day of 2012, the ordinary shares were priced at RUB 539.44 each, giving the Bank a market capitalization of RUB 12.8 billion.

In 2012, members of the Bank's management bodies did not carry out any transactions with the Bank's ordinary shares.